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Title: Elastic intramedullary nailing of the femur fracture in patients affected by osteogenesis imperfecta type 3: Indications, limits and pitfalls

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ELASTIC INTRAMEDULLARY NAILING OF THE FEMUR FRACTURE IN PATIENTS AFFECTED BY OSTEOGENESIS IMPERFECTA TYPE 3: INDICATIONS, LIMITS AND PITFALLS

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ABSTRACT
INTRODUCTION. Patients with Osteogenesis Imperfecta (OI) Type 3 may exhibit both primitive deformities and secondary fracture malunions on a femoral level. The orthopaedic surgeon’s objective is to cure the deformities in order to prevent
fractures and to treat the fractures in order to prevent deformities, by using telescopic nails as the gold standard method of fixation. However, the titanium elastic nail (TEN) is indicated as a possible alternative in certain selected cases.

**MATERIALS AND METHODS.** The Centre for Congenital Osteodystrophy of the Sapienza University of Rome follows 485 patients with osteogenesis imperfecta. For the purpose of this study, we selected 36 patients with OI type 3 (15 females and 21 males), aged between 2 and 10 years old, who were surgically treated for femur fractures with Titanium Elastic Nail (TEN) from January 2007 to December 2009. In 12 cases a single TEN was implanted, while 24 of the cases were treated by implanting 2 TENs with the Sliding Nail (SN) technique. A retrospective evaluation was carried out by analysing the data from the medical charts and dossiers related to pain symptoms, knee and hip Range of Motion (ROM), any possible complications that could cause implant revisions (infections, nail slide failure, nail migration, traumatic events following surgery, delayed consolidation, epiphysiodesis).

**RESULTS.** At the 60th post-surgical month, the revision rate was 75%, mostly due to migration, osteolysis, nail slide failure and nail fracture. The Kaplan-Meier's survival curve analysis showed a coefficient of 0.25 to 60 months (confidence interval -0.31 and 0.81).

**DISCUSSION.** The percentage of complications and the high rate of revisions recorded in our sample confirm that telescopic nail is the gold standard in the treatment of femoral fractures in patients with OI type 3.

**CONCLUSIONS.** In patients under the age of 4, with narrow medullary canals, low life expectancy, few to nil rehabilitative perspectives or severe comorbidities, the use of TEN may be considered as a less invasive approach compared to telescopic nail surgery, however only temporarily, as it will still most probably require a surgical revision a few years down the line.

**Keywords:** osteogenesis imperfecta, femoral fractures, elastic nailing, indications, limits, pitfalls

**INTRODUCTION**
Osteogenesis Imperfecta (OI) is a rare congenital pathology of the connective tissue in which, the osteoblast produces a qualitatively and/or quantitatively abnormal bone matrix, causes an increase in bone remodelling, a decrease in bone mineral density and a consequent distinctive fragility\[^{1-2}\]. The disease is also characterised by a heterogeneous phenotypic expression with associated low stature, hypoacusis, blue sclera, dentinogenesis imperfecta, hyperlaxity and cardiac alterations.\[^{3-4-5}\]

According to the classification of Sillence and Glorieux\[^{6-7-8}\], there are currently 7 types of OI.

The long bones of the lower limbs in patients with OI often have deformities that develop as a result of bone deformability or of malunion fractures. A fracture may occur at the apex of deformities, which reinforces a vicious circle in which deformations cause new fractures, which in turn aggravate the deformity. The orthopaedic surgeon’s objective is to cure the deformities in order to prevent fractures and to treat the fractures in order to prevent deformities\[^{9-10-11}\].

The pharmacological therapy is based on the use of bisphosphonates \[^{12-13}\], the growth hormone (GH)\[^{14}\], the teriparatide\[^{15-16}\], a recombinant parathyroid hormone, and the denosumab, a monoclonal antibody that blocks the receptor activator of nuclear factor kappa-b ligand\[^{17}\], which have shown an increase in bone mineral density and a reduction in the number of fractures and pain.

The surgical treatment should take into consideration the quality of bone, the presence of deformities, the presence of concomitant pathologies (which complicate the anaesthesiologic aspect), the bone modifications induced by bisphosphonate therapy (such as an increased cortical thickness and a narrow and often decentralised medullary canal).

Plates and screws are not indicated as the reduced bone quality results in an early mobilisation of osteosynthesis and an osteolysis with the risk a fracture on the plate\[^{18-19}\]. Particularly, in OI types VI and V, the use of plates has been associated with the formation of a hypertrophic callus\[^{20-21}\].

The gold standard is the telescopic intramedullary nail consisting of two components (male and female) that, anchored to the epiphyses, slides and extends as the bone grows\[^{22-23-24-25}\].

In cases of canals with very small diameter, patients of very young age or in generally critical conditions, the choice of the means of osteosynthesis falls on small
diameter non-telescopic nails (Rush nails or titanium elastic nails) [26-27-28]. [Figure 1A]

With the sliding nails (SN) technique, it is possible to obtain the same result as with the telescopic nails, by fastening the device to the epiphyses, thus allowing them to extend in the medullary canal as the bone grows [29-30-31]. [Figure 1B]

**MATERIALS AND METHODS**

The Centre for Congenital Osteodystrophy of the Sapienza University of Rome follows 485 patients with osteogenesis imperfecta. For the purpose of this study, we selected 36 patients with OI type 3 (15 females and 21 males), aged between 2 and 10 years old (average age 7 years old), who were surgically treated for femur fractures with TEN osteosynthesis from January 2007 to December 2009. The follow-up was of 5 years (60 months).

Depending on the age of the patient and the diameter of the medullary canal [27], 24 patients underwent osteosynthesis with 2 TEN’s with the sliding nail technique and 12 patients underwent osteosynthesis with one TEN.

At the moment of the fracture, all the patients had been undergoing treatment with Neridronate (dosage 2mg per Kg i.v. every 3 months) for at least 1 year. This treatment was suspended for the 4 months following the surgery in order to avoid delays in consolidation or pseudoarthrosis [32].

After the surgery, all the patients received pain therapy for 5 days with paracetamol (children weighing <25 kg: 250mg x3 per day; children weighing >25 Kg: 500 x3 per day) and an antibiotic prophylaxis with amoxicillin and clavulanic acid for 7 days, (25 mg/3.6 mg oral suspension per kg of bodyweight x2 per day).

Post-operatively, all the patients were immobilised in a hip-spica cast. After 3 weeks, once the cast was removed, the patients began the joint recovery rehabilitation protocol, both in and out of water. Starting from the fourth week partial load bearing and walking re-education was granted.

The analysis of the clinical records produced data regarding the following issues: pain symptomology, hip/knee ROM, any possible complications that could cause implant revisions (infections, nail slide failure, nail migration, post-surgical traumatic events), delays in consolidation and epiphysiodesis.
Radiological follow up evaluations were performed at 21-days, 2 months, 6 months, a year and subsequently every year for 5 years (60 months).

Ethical approval: All the procedures performed in the study involving human participants were in accordance with the ethical standards of the institutional and/or national research committee and with the 1964 Helsinki Declaration and its subsequent amendments or comparable ethical standards. Informed consent was obtained from all the individual participants included in the study.

RESULTS

Pain management therapy was needed, on average, for the first 3 days after surgery. No pain was recorded in 70% of patients around 5 weeks after surgery.

The analysis of clinical records showed that a 90° knee and hip ROM was reached within 5 weeks in all the patients treated with 1 TEN nail and in 16 of the 24 patients treated with 2 TEN nails.

No infectious complications were reported.

The non-traumatic migration of the nail occurred on an average at 2 months in 1 patients treated with 1 TEN and 6 patients treated with 2 TENs (all of which were due to the retrogradely inserted distal nail).

One consolidation delays were reported in 1 patients treated with 1 TEN.

A new fracture, on average 2 years after surgery (6 to 29 months), was reported in 21 patients (18 patients from low energy traumas and 3 from car accidents).

In 11 patients treated with 2 TENs, the presence of the nails initially prevented the displacement of new fracture, though subsequently, 6 months later, in 6 of the cases the TEN stopped sliding.

In 10 patients (7 treated with 1 TEN and 3 treated with 2 TEN’s), the fracture resulted in a femoral displacement associated with the deformation of the nails, thus a surgical revision was required. [Figure 2]

Another complication was cortical osteolysis in 3 cases treated with 2 TEN’s with the device mobilisation at 24 months, all subsequently revised with telescopic nails. [Figure 3]
Finally, 2 patients treated with 2 TEN’s presented a knee epiphysiodesis with a valgus deviation of 10 ° at 3 years after surgery.

At the end of the follow-up (60 months), we analysed the surgical revision rate and the results showed it was 75%, whether the patients were treated with 1 or 2 TENs nails [Table 1].

In the cases treated with 1 TEN, the revisions were due to 1 case of migration, 1 case of consolidation delay and 7 cases of post-traumatic fracture displacement on the nail.

In the cases treated with 2 TENs, the revisions were due to 6 cases of migration, 3 cases of post-traumatic fracture displacement on the nail, 4 cases of nail slide failure, 3 cases for osteolysis and 2 cases for epiphysiodesis. [Figure 4]

The TEN/age ratio showed that the highest percentage of complications occurred in patients treated with 1 TEN who were older than 5 years of age and patients treated with 2 TENs who were less than 5 years of age.

The Kaplan-Meier analysis curve [Table 2] showed a survival coefficient of 0.25 (with confidence intervals of -0.31 and 0.81) at 60 months.

**DISCUSSION**

The surgical treatment of femoral fractures in patients with OI type 3 consists of intramedullary osteosynthesis with non telescoping rods (K-wires, Rush or TEN) or telescopic rods (DB or FD). Although telescopic nails are recognised as the gold standard device[22-23], the use of TEN nails is indicated for younger patients, with very small canals, severe malformations, or major comorbidities that can affect surgical management. [33]

In our series, the rate of complications with TEN, single and double with sliding nail technique, was higher than that described, in literature, for telescopic nails. [34-35-36]

In cases of subsequent fractures, the femurs treated with 1 TEN were unable to maintain the alignment of the stumps due to the poor stability of the osteosynthesis, resulting in a displacement, while in the femurs treated with 2 TEN’s, a non-deformable alignment was maintained due to the more stable assembly resulting from the SN technique. Nonetheless, 36% of these patients underwent revisions due to nail slide failure 6 months after the new fracture.
The osteolysis and TEN migrations observed in our series are probably attributable to the modulus of elasticity of the nails and, thus, to the tension on the corticals, despite the correct pre-tensioning of the means of nail.

With regard to cases of consolidation delay, these may be correlated to the use of bisphosphonates (which were suspended in all patients, but still presented time-delayed effects)\(^\text{[35]}\) and the intrinsic elasticity of the means of osteosynthesis \(^\text{[33-38]}\).

Lastly, the cases of epiphysiodesis and axial deviations are to be attributed to the need to have the nail enter obliquely, thus crossing the nucleus of epiphysial growth, in order for it to become anchored and allow subsequent sliding. This complication is rarely reported in literature when using telescopic nails, as the means of osteosynthesis crosses the physis perpendicularly. \(^\text{[39-40-41-42]}\)

**CONCLUSIONS**

In our series, the patients with the highest complication rate were those older than 5 years of age treated with 1 TEN and those under 5 years of age treated with 2 TEN’s. Considering the high percentage of complications and the device revision rate, we believe that the choice for the means of osteosynthesis should fall on the telescopic nail for patients older than 5 years of age and with a sufficiently wide medullary canal diameter (the minimum diameter of the telescopic nail is 3.2mm and minimum diameter of a single TEN is 1.5mm). The TEN’s should be indicated as a temporary approach, always considering possible future revision, only in cases where the patient is less than 4 years of age with a very narrow medullary canal.
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21. Cheung MS, Glorieux FH, Rauch F. Natural history of hyperplastic callus formation in osteogenesis imperfecta type V. - J Bone Miner Res. 2007 Aug;22(8):1181-6


FIGURES LEGEND

FIGURE 1A: femur nailing by 1 TEN nail

FIGURE 1B: femur nailing by sliding nail technique using 2 TEN nails
FIGURE 2: case of post trauma desplacement fracture and nail bending

FIGURE 3: case of osteolysis

FIGURE 4: case of nails slide failure
Table 1: cause of revisions

<table>
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<tr>
<th>Patients</th>
<th>Revision s</th>
<th>Migrations</th>
<th>Consolidation</th>
<th>Desplacement</th>
<th>NAIL SLIDE Failure</th>
<th>Osteolysis</th>
<th>Epiphysiodesis</th>
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<tr>
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<td>12</td>
<td>9</td>
<td>1</td>
<td>1</td>
<td>7 (7 FR)</td>
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<td>0</td>
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<tr>
<td>Total</td>
<td>36</td>
<td>27 (75%)</td>
<td>7</td>
<td>1</td>
<td>10</td>
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Table 2: Kaplan-Meier analysis curve: data table and graphic view of survival coefficient of nails

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<thead>
<tr>
<th>Months</th>
<th>Revisions</th>
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