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Title: Performance of two Patagonian molluscs as trace metal biomonitors: the overlap bioaccumulation index (OBI) as an integrative tool for the management of marine ecosystems

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Keywords: Biological monitoring; Beagle Channel; *Mytilus chilensis*; *Nacella (P) magellanica*; baseline metal levels; Johnson's method; control charts; environmental performance; information variety.

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Abstract: In this study, we have investigated Cd, Cr, Cu, Ni, Pb and Zn in the biomonitors *Mytilus chilensis* and *Nacella (P) magellanica* sampled along seven selected sampling sites along 170 km of the coastal area of the Beagle Channel (Tierra del Fuego, Argentina) in four sampling campaigns: 2005, 2007, 2011 and 2012. The control charts were built by applying Johnson's (Biometrika 36: 149-175, 1949) probabilistic method for the first time in this marine area. We determined the metal concentration overlap ranges in the selected biomonitors (as well as medians and distribution), and the overlap bioaccumulation index (OBI) with respect to the lowest (OBI-L1) and the highest (OBI-L) extreme values of the overlap metal concentration ranges. The OBI can be used as an integrative tool in the management of prevailing unpolluted/polluted marine coastal ecosystems. It consents to identify the most suitable organisms for managing several environmental conditions where an ecosystem quality control is needed. The OBI-L1 index can be employed as a preventive signal of alarm when the contamination process is in its early stages. For Cd, Cr, Cu, and Ni, *Nacella* showed high OBI-L values that suggest its use as a biomonitor for mainly polluted marine ecosystems, in particular for Cd. *Mytilus* showed high Cd values for the OBI-L1 which means that this species is highly sensitive to a very low variation of the Cd levels in seawater. Good OBI-L1 values were instead obtained for *Mytilus* for Cr and Cu, showing the good aptitude of these organisms to detect minimum variations of trace metals concentrations in seawater. The OBI index and its related guidelines have both theoretical and practical implications in environmental management. They can be used, for instance, in environmental prevention from events such as oil spills or other marine disasters. Marine ecosystems are complex systems. According to the Ashby's Law (1957, 1958), the understanding of a complex system (requisite variety) depends on the information variety owned by the observer. The OBI index enhances the observer's information variety about the performance of the molluscs as metal biomonitors in marine ecosystems. Eventually, here we propose to conceptualize the wide set of

biomonitoring knowledge endowment as an open and evolutionary endowment of information variety supporting the environmental management.

**Highlights:**

- Six metals were determined (2005→2012) in two molluscs → Beagle Channel Patagonia
- Control charts were built, the metal overlap bioaccumulation index (OBI) is proposed
- OBI can be used as an integrative tool in the marine ecosystems management
- OBI enhances the observer's information variety of metal biomonitors performance
- Biomonitoring is an open information endowment for the environmental management

1 **Performance of two Patagonian molluscs as trace metal biomonitors: the**  
2 **overlap bioaccumulation index (OBI) as an integrative tool for the management**  
3 **of marine ecosystems**

4

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## 20 **Abstract**

21 In this study, we have investigated Cd, Cr, Cu, Ni, Pb and Zn in the biomonitors *Mytilus*  
22 *chilensis* and *Nacella (P) magellanica* sampled along seven selected sampling sites along 170 km of  
23 the coastal area of the Beagle Channel (Tierra del Fuego, Argentina) in four sampling campaigns:  
24 2005, 2007, 2011 and 2012. The control charts were built by applying Johnson's (Biometrika 36:  
25 149-175, 1949) probabilistic method for the first time in this marine area. We determined the metal  
26 concentration overlap ranges in the selected biomonitors (as well as medians and distribution), and  
27 the overlap bioaccumulation index (OBI) with respect to the lowest (OBI-L1) and the highest (OBI-  
28 L) extreme values of the overlap metal concentration ranges. The OBI can be used as an integrative  
29 tool in the management of prevailing unpolluted/polluted marine coastal ecosystems. It consents to  
30 identify the most suitable organisms for managing several environmental conditions where an  
31 ecosystem quality control is needed. The OBI-L1 index can be employed as a preventive signal of  
32 alarm when the contamination process is in its early stages. For Cd, Cr, Cu, and Ni, *Nacella* showed  
33 high OBI-L values that suggest its use as a biomonitor for mainly polluted marine ecosystems, in  
34 particular for Cd. *Mytilus* showed high Cd values for the OBI-L1 which means that this species is  
35 highly sensitive to a very low variation of the Cd levels in seawater. Good OBI-L1 values were  
36 instead obtained for *Mytilus* for Cr and Cu, showing the good aptitude of these organisms to detect  
37 minimum variations of trace metals concentrations in seawater. The OBI index and its related  
38 guidelines have both theoretical and practical implications in environmental management. They can  
39 be used, for instance, in environmental prevention from events such as oil spills or other marine  
40 disasters. Marine ecosystems are complex systems. According to the Ashby's Law (1957, 1958),  
41 the understanding of a complex system (requisite variety) depends on the information variety  
42 owned by the observer. The OBI index enhances the observer's information variety about the  
43 performance of the molluscs as metal biomonitors in marine ecosystems. Eventually, here we  
44 propose to conceptualize the wide set of biomonitoring knowledge endowment as an open and  
45 evolutionary endowment of information variety supporting the environmental management.

46

## 47 **Keywords**

48 Biological monitoring; Beagle Channel; *Mytilus chilensis*; *Nacella (P) magellanica*; baseline  
49 metal levels; Johnson's method; control charts; environmental performance; information variety.

50

## 1. Introduction

51  
52  
53 Moving from the seminal works of Goldberg (1975; 1986) and Phillips (1977), the use of marine  
54 organisms as biomonitors for metal pollution in seawater became a key-relevant monitoring method  
55 in environmental studies. Molluscs are among the most used organisms as biomonitors for trace  
56 metal pollution in biomonitoring surveys (Directive 2000/60/EC; Krishnakumar et al., 2018) as they  
57 observe all the requisites, e.g. they have high concentration factors (CFs), the species are sedentary,  
58 ubiquitous and easily identifiable (Krishnakumar et al., 2018; Reguera et al., 2018). Bivalves and  
59 gastropod molluscs have the ability to accumulate high concentrations of organic and inorganic  
60 pollutants, and the chemical analysis of tissues of organisms gives evidence of the trace metals  
61 bioavailability in seawater and sediments over time (Hervé-Fernández et al., 2010; Duarte et al.,  
62 2011; Gupta et al., 2014; Marques et al., 2018; Buzzi and Marcovecchio, 2018; Krupnova et al.,  
63 2018; Joksimovic et al., 2018). Filter feeders permanently accumulate metals in their tissues  
64 filtering the surrounding water (i.e. 3–9 l/h g/dry mass), they seem to be more appropriate for  
65 reflecting metal concentrations in marine waters presenting a clear ecotoxicological relevance  
66 (Rainbow and Phillips 1993; Conti and Cecchetti, 2003). In the last decades, studies on bivalves and  
67 gastropod mollusks from different marine geographical areas have been extensively examined in a  
68 number of field studies contributing to a better knowledge on metal bioaccumulation processes  
69 (Giarratano et al., 2010; Aydın-Önen and Öztürk, 2017; Joksimovic et al., 2016, 2018; see reviews  
70 Beyer et al., 2017; Reguera et al., 2018). These studies have also contributed to the evaluation of  
71 possible human health risks resulting from their consumption (Yüzereroğlu et al., 2010; Connan and  
72 Tack, 2010; Stankovic et al., 2012; Conti et al., 2012a; Jović and Stanković, 2014; Shefer et al.  
73 2015; Primost et al., 2017). For instance, a recent interesting study, connect the Cd contamination  
74 with the use of *Mytilus chilensis* valves as byproducts in agricultural applications (Blanc et al.,  
75 2018). Although the amounts of accumulated metals showed themselves as harmless for humans to  
76 ingest, they can be considered an index of human exposure as bivalves and patellid limpets are a  
77 common indigenous food in the studied areas (Conti, 2002; Kelepertzis, 2013; Yusà & Pardo, 2015;  
78 Pèrez et al., 2011, 2017). Gastropods are herbivorous and represent the second link of the trophic  
79 chain. They live on rocky substrata of tidelands and can survive out of the water for several hours.  
80 However, recent studies report the relevance of patellid limpets as omnivorous grazers (Burgos-  
81 Rubio et al., 2015); they take metals mainly from the food making most likely their capacity for  
82 elemental accumulation (Ahn et al., 2002).

83 Usually, in order to obtain ample information about different possible bioaccumulation patterns,  
84 the simultaneous use of several biological indicators has been recommended. This is connected with  
85 the fact that each species responds to a particular fraction of the contaminants present in seawater  
86 and also to different metal concentrations (Ruiz-Fernández et al., 2018). Suitable biological  
87 indicators are needed, in particular, to detect even minimal variations in the marine ecosystem  
88 accurately (Lam and Gray, 2003, Conti et al., 2015), this is strongly connected with environmental  
89 prevention programmes that have the aim to take action as soon as the biomonitors show significant  
90 variations in their contaminant concentrations.

91 The choice of these biomonitors is subjected to their demonstrated aptitude in metal assumption.  
92 Metals present in marine waters may penetrate the cell membrane of molluscs after complexation  
93 due to the exopolysaccharide and protein contents present in their mucus secretions. After  
94 assumption, metals can be metabolized by metallothionein formation, the core detoxification  
95 mechanism present in invertebrate organisms (Amiard et al., 2006). These tolerance mechanisms  
96 were recognized as a strategy assumed by benthic organisms to survive with the stressors (Amiard-  
97 Triquet et al., 2011). On the other hand, metal absorption by molluscs can be associated with pH  
98 and ionic strength conditions and seasonality. These factors have to be considered in metal baseline  
99 level surveys (Duarte et al., 2011).

100 Several quality indexes have been proposed in the last decades with the aim to assess pollution in  
101 marine geographical areas both by using data analysis of the abiotic and biotic compartments. These  
102 indexes are often applied to screen the metal burden within sediment. The Biosediment  
103 Accumulation Factor (BSAF) was proposed by Szefer et al. (1999) and Lafabrie et al. (2007) with  
104 the aim to obtain the ratio between metal concentration in the organism and the sediment. The Geo-  
105 accumulation Index (Igeo) (Müller, 1979), and Pollution Load Index (PLI) are connected with the  
106 metal burden in sediments. Igeo gives useful information about the level of the metal burden in  
107 sediments for single elements while PLI gives a general symptom about the sediment pollution in  
108 the studied site. The definition is given by the formula (Tomlinson et al., 1980),  $PLI = [CF_1 \times CF_2 \times$   
109  $CF_3 \dots CF_n]^{1/n}$  where CF is the concentration factor of the metal  $n$  with respect to the background  
110 value in the sediment ( $CF = C_{\text{metal}}/C_{\text{background}}$ ) (Tomlinson et al., 1980; Angulo, 1996). PLI denotes  
111 the number of times the obtained metal concentration surpasses the baseline concentration in the  
112 sediment (i.e.  $PLI > 1$  means polluted, while  $< 1$  indicates no pollution).

113 The Enrichment Factor (EF) was proposed by Ergin et al. (1991). Basically, its consents to detect  
114 anomalous metal concentrations in sediments by making geochemical normalization of heavy metal  
115 data to a conservative element, i.e. Al, Fe and Si. Usually, Fe is selected to normalize metal

116 contaminants. It is given by:  $EF = (M/Fe)_{\text{sample}} / (M/Fe)_{\text{background}}$  [The ratio of metal and Fe concentration of the  
 117 sample] / [the ratio of metal and Fe concentration of the background]. EF values  
 118 lower than 1.5 indicate that heavy metals arise mainly from natural sources, whereas values higher  
 119 than 1.5 can be connected with anthropogenic sources (Ergin et al., 1991; Barakat et al., 2012).  
 120 USEPA Sediment Quality Guidelines (SQGs) and TEL/PEL [Threshold Effect Level/ Probable  
 121 Effect Level] indexes have been proposed (Perin et al., 1997; Long et al., 1995). These indexes give  
 122 a threshold concentration values (i.e. guidelines) for trace elements in sediments.

123 Other indexes, such as the condition index (CI) give information about the health of the bivalve,  
 124 including several factors such as salinity, water temperature, food availability and the reproductive  
 125 phase of bivalves (Okumus and Stirling, 1998), while the well-known Metal Pollution Index (MPI) is  
 126 applied to make comparisons of the total metal content in mussels among different sites (Usero et al.,  
 127 1997). The equation is  $MPI = [Cf_1 \times Cf_2 \times \dots \times Cf_n]^{1/n}$ ,  $Cf_n$  stands for the concentration of the metal  $n$  in the  
 128 mussel sample.

129 In this work, the selected species were the bivalve *Mytilus chilensis* (Hupe` 1854) and the  
 130 limpet *Nacella* (Patinigera) *magellanica* (Gmelin 1971). These species are well distributed in South  
 131 American seas (i.e. Beagle Channel, Magellan Strait, etc.), are ubiquitous and easy to collect and  
 132 classify; they were selected to fulfil the objectives of this study.

133 Going beyond classical biomonitoring studies (Conti et al., 2011; 2012b) in this work we have built,  
 134 for the first time, the control charts for the metals bioaccumulation in the selected biomonitors in  
 135 the Beagle Channel. The first aim is to determine the range of overlaps of metal concentrations and  
 136 the overlap bioaccumulation index (OBI) with respect to the upper (OBI-L) and lower (OBI-L1)  
 137 bound of the overlap range (Conti et al., 2015).

138 For this purpose, we apply the probabilistic Johnson's method (Johnson, 1949). The study of  
 139 the probabilistic distributions of trace metals concentrations in marine species can give reliable  
 140 information on their bioaccumulation mechanisms. In fact, it is well known that a Gaussian (i.e.  
 141 normal) distribution of metals suggests several independent and small additive factors affecting the  
 142 measured quantity, and a log-normal distribution suggests multiplicative effects; these issues were  
 143 discussed elsewhere (Conti and Finoia, 2010). The probabilistic approach here applied consents  
 144 easily, by means of the normalization of any continuous probability distribution, to define metal  
 145 concentration confidence intervals at 95% ranges of variability (Johnson, 1949; Miller and Miller,  
 146 2005). The use of OBI as an integrated tool in marine environmental management consents to  
 147 identify the specific biomonitor (or biomonitors) needed for a particular condition of contamination  
 148 that can arise from natural or anthropogenic activities (i.e. marine accidents).



149 The second aim is to analyze the theoretical and practical implications of the OBI index and  
150 its relative guidelines for the environmental management. Marine ecosystems are complex systems.  
151 According to the Ashby's Law (1957, 1958), the understanding of a complex system (requisite  
152 variety) depends on the information variety owned by the observer. In view of this, here we propose  
153 to conceptualize the wide set of biomonitoring knowledge capacity as an open and evolutionary  
154 endowment of information variety supporting the environmental management. These theoretical  
155 and practical implications will be fully debated.

156

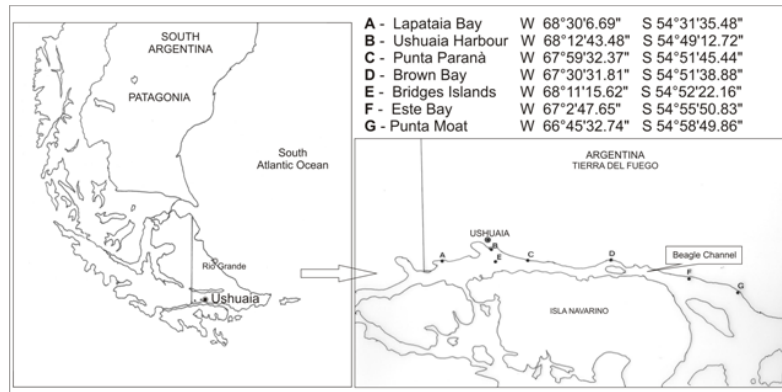
## 157 **2. Case study**

### 158 2.1 Materials and method

#### 159 2.1.1 Study area

160 Our study concerns seven sites in the Beagle Channel, Tierra del Fuego, south Patagonia  
161 (Argentina) (Figure 1). Tierra del Fuego has a unique ecosystem, and it is characterized by a wide  
162 range of wildlife and biodiversity (Pino et al. 2010). The Beagle Channel has high ecological  
163 relevance and is about 240 km long and 5 and 14 km wide. It separates Isla Grande de Tierra del  
164 Fuego from several smaller islands in the south. It owes its name to the British ship Beagle,  
165 employed by Charles Darwin to explore the area between 1833 and 1834. The main urban  
166 settlement in Tierra del Fuego is the city of Ushuaia that is the southernmost city of the world with  
167 ca. 60,000 inhabitants. Ushuaia is the most important port for the Antarctic tourism and maritime  
168 traffic. Except for Ushuaia, the selected experimental sites lack any industrial site and can be  
169 considered not affected by anthropogenic activities.

170 *Mytilus chilensis* and *Nacella magellanica* samples were collected in seven selected stations  
171 situated along 170 km of the Beagle Channel (Fig. 1) in four sampling campaigns at the same time  
172 and in the same geographically referenced sites in 2005, 2007, 2011 and 2012. The six metals are  
173 cadmium, chromium, copper, nickel, lead, and zinc. Sampling, mineralization procedures, chemical  
174 protocols and results for the sampling campaigns 2005-2007 have been reported elsewhere (Pino et  
175 al., 2007; Conti et al. 2011, 2012b).



176  
177 **Figure 1.** The study area  
178

179 2.1.2. Metal overlap ranges and the overlap bioaccumulation index (OBI)

180  
181 Johnson's method (1949) was applied to heavy metal concentrations to generate frequency curve  
182 systems by translation. This method allowed the normalization of data, an important condition for  
183 the determination of confidence intervals. The application of the normalization procedure has been  
184 carried out through the use of the SuppDists package of R (Wheeler, 2013).

185 The control charts for the selected biomonitors were built to determine the overlap range between  
186 the two biomonitors and for the definition of the OBI (Conti et al., 2015). Briefly, it consists in:

187  
188 *Definition of the overlap range for the studied metals*  
189

190 Given the  $Q_{i,2.5}$  and  $Q_{i,97.5}$  values, corresponding to the minimum and the maximum metal  
191 concentration levels respectively for the range determined according to Johnson's method, we build  
192 the control chart for the  $i_{th}$  species. Analogously,  $Q_{j,2.5}$  and  $Q_{j,97.5}$  are determined for the  $j_{th}$  species.  
193 Then, the overlap range for the  $i_{th}$  and  $j_{th}$  species is defined according to the following extreme  
194 values:

195 
$$I_{min} = \max(Q_{i,2.5}, Q_{j,2.5}) \text{ with } i=1, 2, \dots, k \text{ and } i \neq j \quad [\text{Eq. 1}]$$

196 
$$I_{max} = \min(Q_{i,97.5}, Q_{j,97.5}) \text{ with } i=1, 2, \dots, k \text{ and } i \neq j \quad [\text{Eq. 2}]$$

197  
198 We have considered the percentiles  $Q_{2.5}$  and  $Q_{97.5}$  instead of the extreme values (minimum and  
199 maximum) in order to exclude from the definition of the overlap ranges anomalous values and  
200 outliers.  
201

202 *Definition of bioaccumulation index with respect to the maximum and minimum overlap range*

203

204 The indexes of bioaccumulation (OBI- $L_i$ ) for the  $i_{th}$  species with respect to  $Q_{i,97.5}$  is defined as:

205

$$206 \quad OBI - L_i = \frac{Q_{i,97.5}}{I_{max}} \quad \text{with } i=1, 2, \dots, k \quad [\text{Eq. 3}]$$

207 OBI-L is generally  $\geq 1$  and becomes 1 when  $Q_{i,97.5} = I_{max}$

208 The OBI- $L1_i$  for the  $i_{th}$  species with respect to  $Q_{i,2.5}$  is defined as:

209

$$210 \quad OBI - L1_i = \frac{I_{min}}{Q_{i,2.5}} \quad [\text{Eq. 4}]$$

211

212 For comparison between medians, a non parametric test with Chi-square distribution was applied.

213

### 214 **3. Results and Discussion**

215

216 **Tables 1-2** show mean  $\pm$  sd metal concentrations in the selected biomonitors for the four sampling  
217 campaigns in the seven selected sites of the Beagle Channel.

218

219

220 **Table 1:** Metal concentrations in the selected biomonitors for the 2011-2012 sampling campaigns  
221 in seven sites of the Beagle Channel (mean  $\pm$  sd,  $\mu\text{g g}^{-1}$  d.w.)<sup>a</sup>

	<b>Cd</b>	<b>Cr</b>	<b>Cu</b>	<b>Ni</b>	<b>Pb</b>	<b>Zn</b>
Mytilus c. (n=140)	0.86 $\pm$ 0.42	0.62 $\pm$ 0.35	5.96 $\pm$ 1.92	1.14 $\pm$ 0.40	0.49 $\pm$ 0.41	81.7 $\pm$ 31.9
Nacella m. (n=140)	2.64 $\pm$ 1.03	1.69 $\pm$ 1.20	8.65 $\pm$ 9.49	2.13 $\pm$ 1.44	0.35 $\pm$ 0.54	51.9 $\pm$ 10.7

222 <sup>a</sup>Data for *N. magellanica* in muscle and viscera were standardized by using the method reported  
223 in Conti et al. (2012a).

224

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230 **Table 2.** Metal concentrations in the selected biomonitors for the 2005-2007 sampling campaigns in  
 231 seven sites of the Beagle Channel (mean  $\pm$  sd,  $\mu\text{g g}^{-1}$  d.w.)<sup>a</sup> (Conti et al., 2011; 2012b)

	<b>Cd</b>	<b>Cr</b>	<b>Cu</b>	<b>Ni</b>	<b>Pb</b>	<b>Zn</b>
Mytilus c. (n=278)	0.75 $\pm$ 0.48	0.45 $\pm$ 0.29	6.14 $\pm$ 2.04	0.92 $\pm$ 0.35	0.42 $\pm$ 0.36	83.2 $\pm$ 50.8
Nacella m. (n=171)	5.42 $\pm$ 2.51	1.21 $\pm$ 0.84	7.79 $\pm$ 2.87	2.79 $\pm$ 1.38	0.50 $\pm$ 0.57	53.0 $\pm$ 9.5

232 <sup>a</sup>Data for *N. magellanica* in muscle and viscera were standardized by using the method reported  
 233 in Conti et al. (2012a).  
 234

235

### 236 3.1. Overlap metal concentration ranges and overlap bioaccumulation index (OBI)

237

238 Table 3 shows Johnson's classification of probability distributions, control chart limits, the  
 239 extremity values of the overlap range, and the OBI-L and (OBI-L1) (see section 2.1.2 for  
 240 definitions) for each metal in *Mytilus chilensis* and *Nacella magellanica* ( $\mu\text{g/g}$  d.w.).  
 241

241

242 [table 3 next page]

243

244 **Table 3.** Johnson's classification of probability distributions, control chart limits, overlap ranges  
 245 ( $\mu\text{g/g}$  d.w.) and the OBI calculated for each metal in *Mytilus chilensis* (n=418) and *Nacella*  
 246 *magellanica* (n=311). SU – unbounded, SB – bounded, and SL – log-normal distribution.

<b>Cd</b>	<b>Type of distribution</b>	<b>Range (Q<sub>2.5</sub>, Q<sub>97.5</sub>)</b>	<b>L</b>	<b>L1</b>
<i>Mytilus c.</i>	SL	0.19-2.00	1.00	5.16
<i>Nacella m.</i>	SU	0.98-9.96	4.98	1.00
<b>Total</b>	SB	Overlap 0.98-2.00		
<b>Cr</b>				
<i>Mytilus c.</i>	SB	0.13-1.33	1.00	1.62
<i>Nacella m.</i>	SB	0.21-3.39	2.54	1.00
<b>Total</b>	SB	Overlap 0.21-1.33		
<b>Cu</b>				
<i>Mytilus c.</i>	SU	1.99-10.98	1.00	1.95
<i>Nacella m.</i>	SU	3.88-34.93	3.18	1.00
<b>Total</b>	SB	Overlap 3.88-10.98		
<b>Ni</b>				
<i>Mytilus c.</i>	SL	0.45-1.84	1.00	1.51
<i>Nacella m.</i>	SU	0.68-6.69	3.64	1.00
<b>Total</b>	SL	Overlap 0.68-1.84		
<b>Pb</b>				
<i>Mytilus c.</i>	SB	0.13-1.22	1.23	1.00
<i>Nacella m.</i>	SB	0.089-0.99	1.00	1.46
<b>Total</b>	SB	Overlap 0.13-0.99		
<b>Zn</b>				
<i>Mytilus c.</i>	SU	30.7-205.9	3.61	1.46
<i>Nacella m.</i>	SU	44.9-57.1	1.00	1.00
<b>Total</b>	SU	Overlap 44.9-57.1		

247

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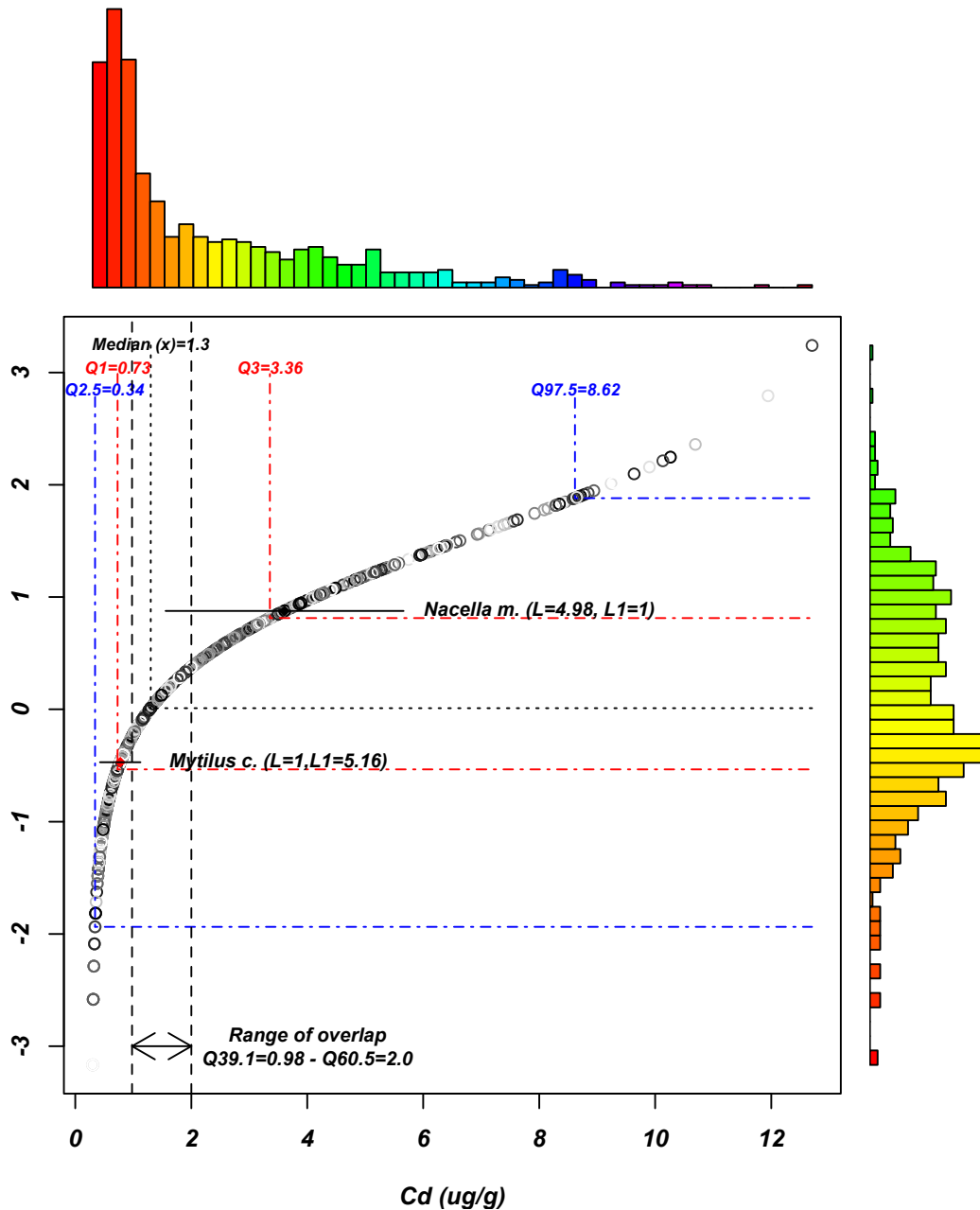
249 Figures 2-7 show the control charts for each metal built for the two selected biomonitors with their  
 250 obtained overlap metal concentrations (color figures are reported in the online version of the  
 251 manuscript). Observed values are on x-axes, and values calculated by Johnson's method are on y-  
 252 axes. Inside the plot are reported: the medians  $\pm$  m.a.d. (median absolute deviation) with the OBI-L  
 253 and OBI-L1 (in brackets), the first and third quartile, the lower and upper bounds of baseline range  
 254 (Q<sub>2.5</sub> and Q<sub>97.5</sub>), the range of overlap (i.e. the common metal concentration range for both species,  
 255 see the arrow) and the percentile position of the upper and lower bound of the range of overlap. The  
 256 histograms of values are shown outside of the plot. This study was conducted from data collected in  
 257 four sampling campaigns (2005, 2007, 2011, 2012) in the Beagle Channel as above mentioned.

258 Figure 2 shows that the concentrations for *Mytilus* are lower than the overall median and with very  
259 low variability (i.e. m.a.d.) than those found for *Nacella* specimens. The medians for the two  
260 species were significantly different ( $\chi^2(1) = 450.5, p < 0.001$ ). The limits of the overlap range were  
261 39.1 and 60.5 percentiles, and they constitute 20% of the total data. The obtained OBI show that  
262 *Mytilus* is highly sensitive to low seawater Cd concentrations (OBI-L1 = 5.16, see Table 3), which  
263 means it detects fivefold lower Cd levels in seawater with respect to the minimum overlap range.  
264 On the contrary, *Nacella* has higher bioaccumulation Cd surplus, that is OBI-L=4,98 which means  
265 it detects five times higher Cd levels with respect to the upper extreme bioaccumulation overlap  
266 range (see the arrow in Figure 2). For instance, the OBI-L for Cd in *Nacella* was obtained after  
267 dividing the  $Q_{i,97.5}$  value (i.e. 9.96  $\mu\text{g/g}$ , see Table 3) by the extreme upper value of the overlap  
268 range (i.e. 2.00  $\mu\text{g/g}$ ) according to Eq. 3 (see section 2 and Table 3). These results agree with our  
269 previous studies in other distant geographical areas (i.e. Tyrrhenian sea) for another patellid limpet  
270 (i.e. *Patella caerulea*) that showed high bioaccumulation Cd surplus (OBI-L) (Conti et al., 2010).

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273 [Figure 2 next page]



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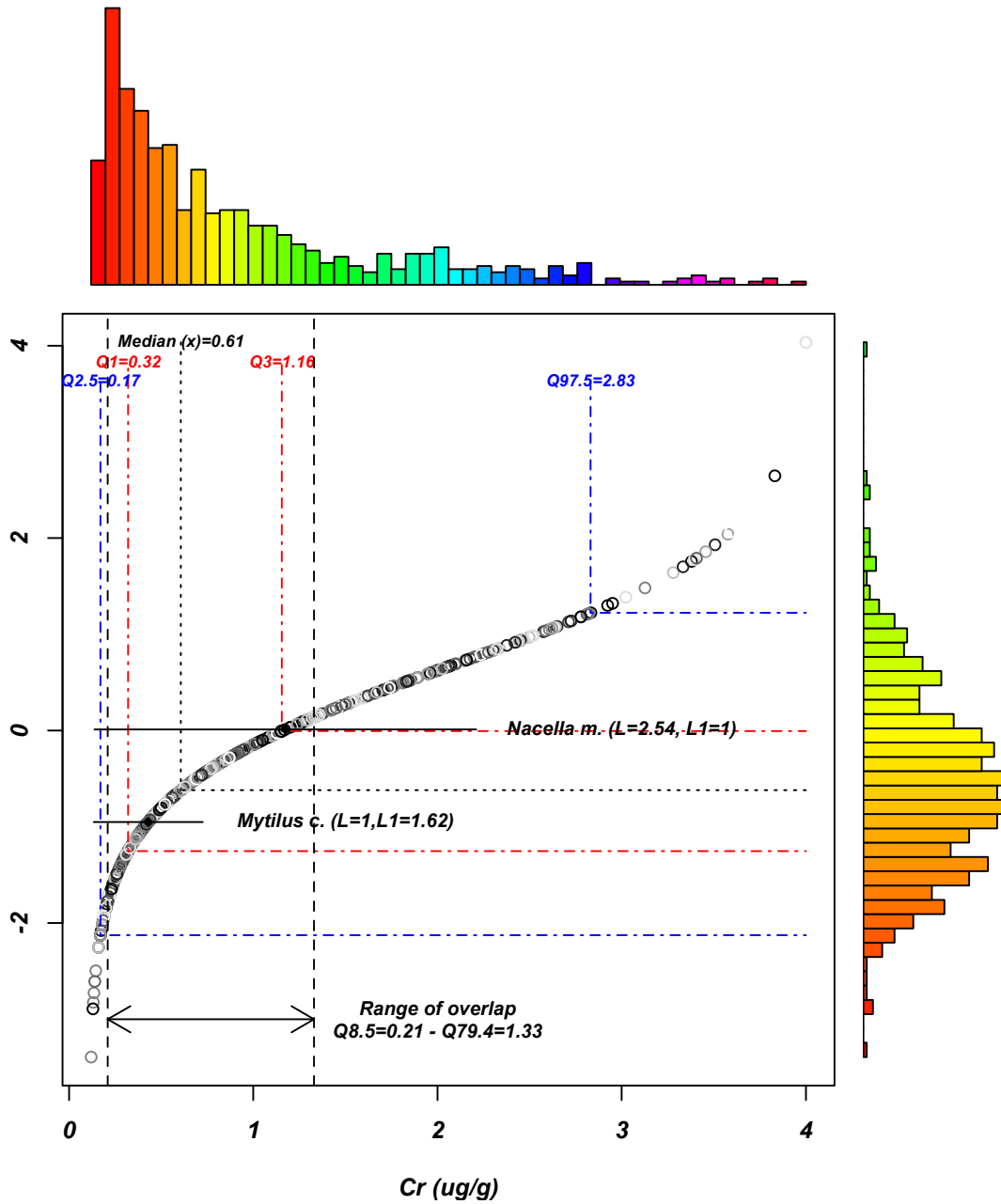
275 **Figure 2.** Control chart for Cd built for the two selected biomonitor with their obtained overlap  
 276 metal concentrations (µg/g d.w.).

277

278

279 Figure 3 shows that the Cr concentrations detected for *Mytilus* are lower than the overall median  
 280 and lower than *Nacella* which bioaccumulates at the Q3 level of the distribution of the two selected  
 281 biomonitor. On the other hand, *Mytilus* bioaccumulates Cr in a narrow range showing low  
 282 variability with respect to *Nacella* specimens. The medians for the two species were significantly  
 283 different ( $\chi^2(1) = 109.5, p < 0.001$ ). The limits of the overlap range were 8.5 and 79.4 percentiles,

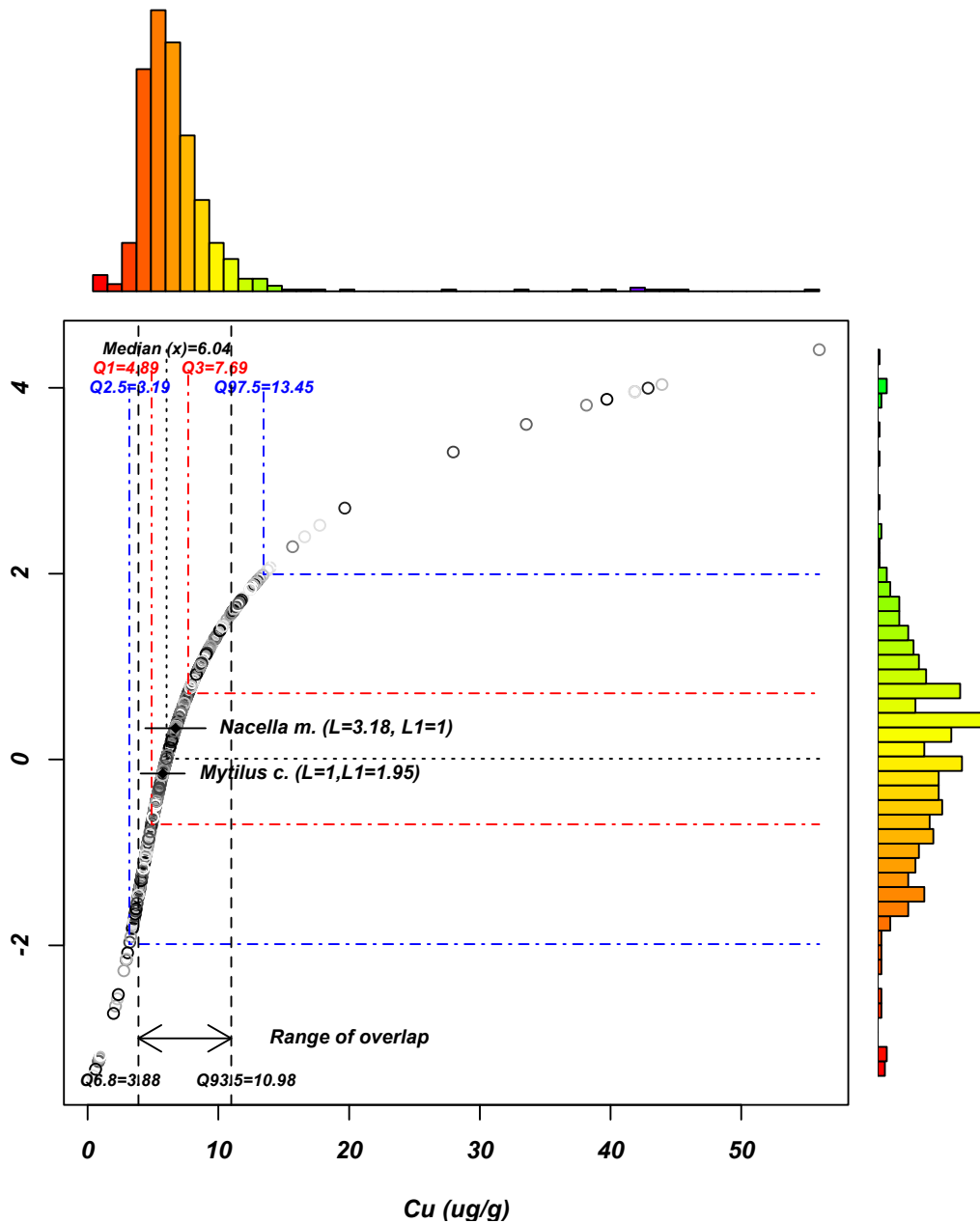
284 and they constitute approximately 70% of the total data. The obtained OBI (Table 3) show that  
 285 *Nacella* has high bioaccumulation Cr surplus (OBI-L= 2.54).  
 286



287  
 288 **Figure 3.** Control chart for Cr built for the two selected biomonitors with their obtained overlap  
 289 metal concentrations ( $\mu\text{g/g d.w.}$ ).  
 290  
 291 Figure 4 shows that the Cu concentrations detected for *Mytilus* are lower than the overall median  
 292 and bioaccumulate in a similar range of Cu concentrations with respect to *Nacella*. The species  
 293 showed low range variability for Cu bioaccumulation. The medians for the two species were



294 significantly different ( $\chi^2(1)=26.83, p<0.001$ ). The limits of the overlap range were 6.8 and 93.5  
 295 percentiles, and they constitute approximately 87% of the total data. The OBI (Table 3) show that  
 296 *Nacella* has high bioaccumulation Cu surplus (OBI-L= 3.18) better responding to higher Cu  
 297 concentrations in seawater.



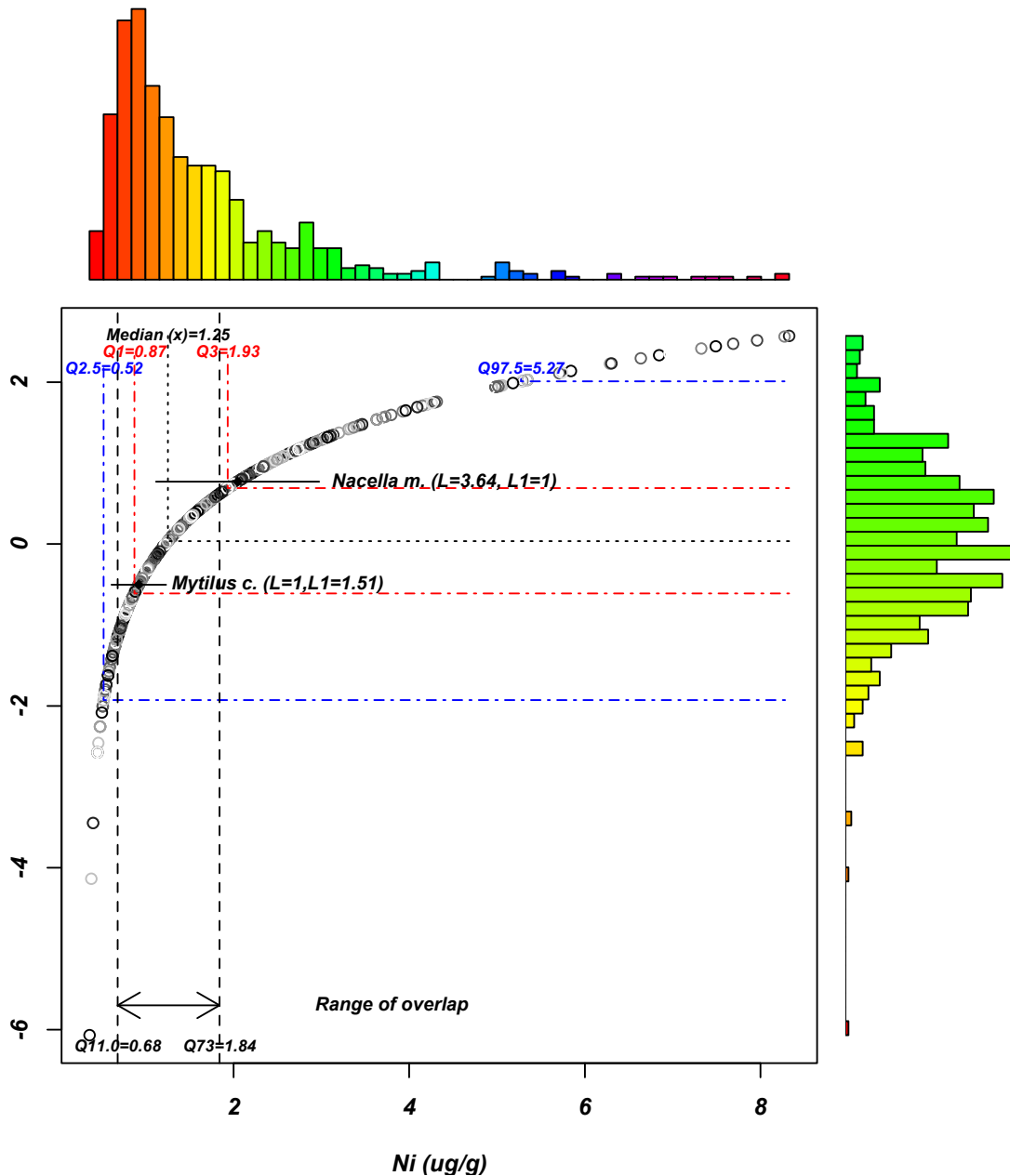
298

299

300 **Figure 4.** Control chart for Cu built for the two selected biomonitors with their obtained overlap  
 301 metal concentrations ( $\mu\text{g/g d.w.}$ ).  
 302

303 Figure 5 shows that the median Ni concentrations detected for *Mytilus* are lower than the overall  
 304 median and lower than *Nacella* which is higher than the Q3 quartile which considers the

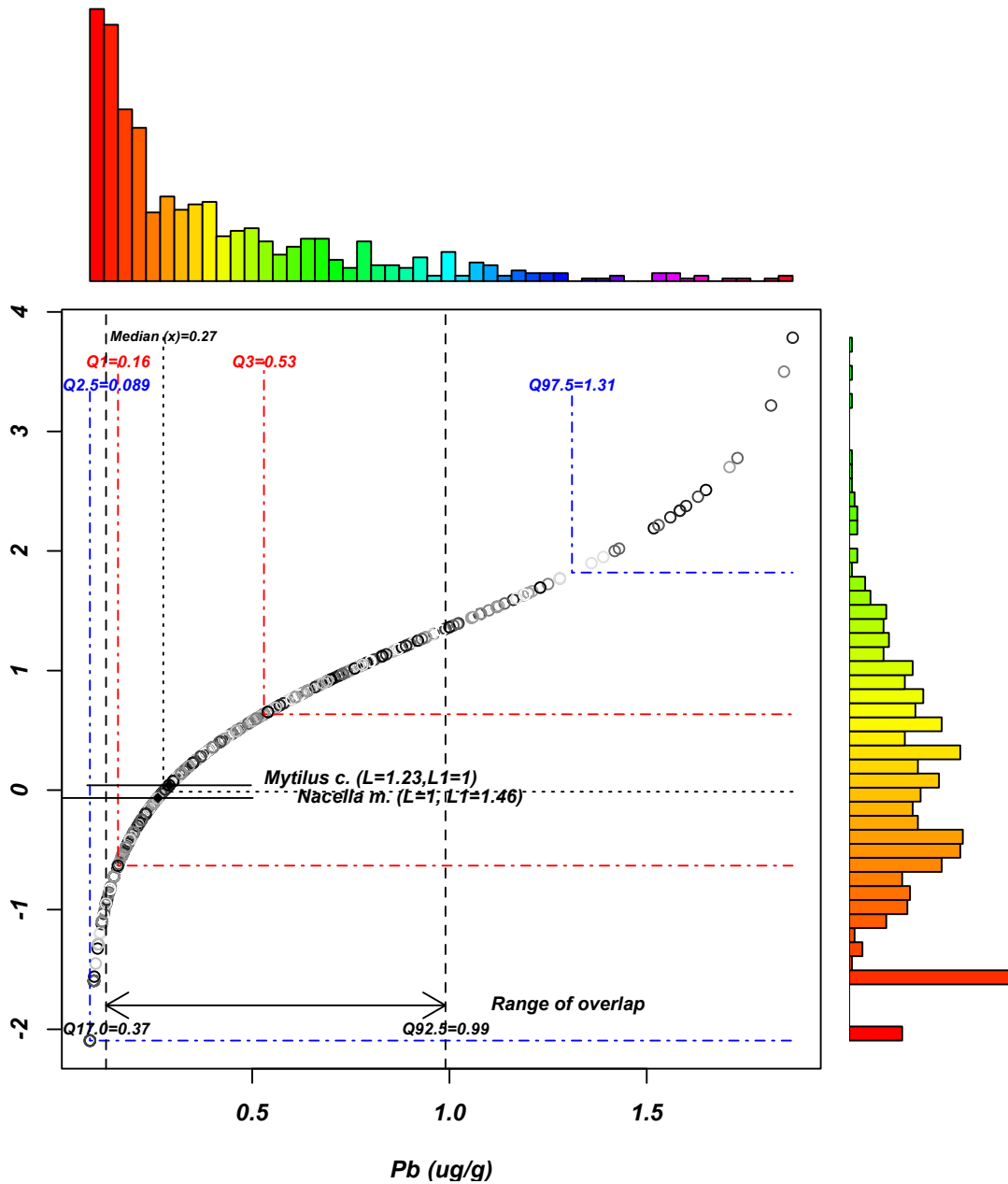
305 distribution of the two biomonitors. Similarly to the other metals, *Mytilus* bioaccumulates in a  
 306 narrow range of concentrations. The medians for the two species were significantly different  
 307 ( $\chi^2(1)=321.5$ ,  $p<0.001$ ). The limits of the overlap range were 11 and 93.5 percentiles, and they  
 308 constitute approximately 52% of the total data. The bioaccumulation indexes (Table 3) show that  
 309 *Nacella* has high Ni bioaccumulation surplus (OBI-L= 3.64).



310  
 311 **Figure 5.** Control chart for Ni built for the two selected biomonitors with their obtained overlap  
 312 metal concentrations ( $\mu\text{g/g d.w.}$ ).  
 313

314 Figure 6 shows that the median Pb concentrations detected for *Mytilus* are slightly higher than the  
 315 overall median and also higher than *Nacella*. However, the Pb medians were not significantly

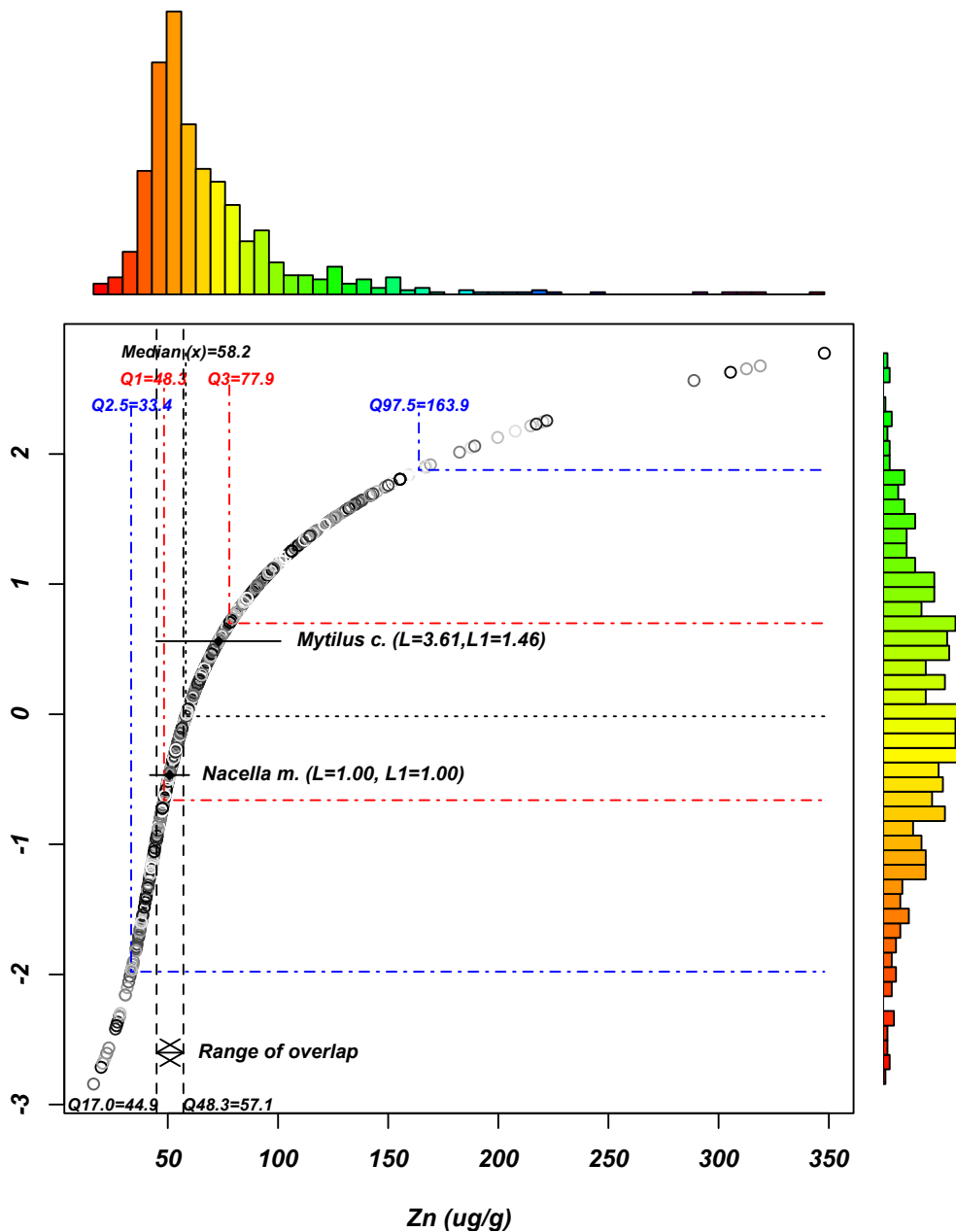
316 different ( $\chi^2(1)=0.93$ , n.s.) The limits of the overlap range were 17 and 92.5 percentiles, and they  
 317 constitute approximately 75% of the total data. The Pb OBI shows that the two species have a  
 318 similar bioaccumulation Pb pattern and it is strictly connected with the wide overlap range obtained  
 319 (Table 3, Figure 6).  
 320



321  
 322 **Figure 6.** Control chart for Pb built for the two selected biomonitors with their obtained  
 323 overlap metal concentrations ( $\mu\text{g/g}$  d.w.).  
 324

325 Figure 7 shows that the median Zn concentrations detected for *Mytilus* are higher than the overall  
 326 median and also higher than *Nacella*; the Zn medians were significantly different ( $\chi^2(1)=171.3$ ,

327  $p < 0.001$ ). The limits of the overlap range were 17 and 48 percentiles, and they constitute  
 328 approximately 31 % of the total data. The Zn OBI-L (Table 3, Figure 7) show that *Mytilus* has high  
 329 bioaccumulation Zn surplus (OBI-L= 3.61).  
 330



331  
 332 **Figure 7.** Control chart for Zn built for the two selected biomonitors with their obtained  
 333 overlap metal concentrations (µg/g d.w.).  
 334

335 In this context, a matter of debate is the explanation of the atypical behavior of the bioaccumulation  
 336 patterns of some metals, such as Cd, which showed high median levels of bioaccumulation. These  
 337 can be linked with metal biogeochemistry in coastal waters (Price and Morel, 1990). The upwelling

338 coastal currents push Cd and nutrients arising from the oxidation process of the organic matter to  
339 the superficial layer of the aquatic medium. Then, Cd is accumulated by organisms from the  
340 superficial layer in the ocean. The upwelling coastal currents were proposed as a mechanism  
341 responsible for the regulation of Cd in coastal environment (Geen and Husby, 1996).

342 From these results we can draw some relevant findings:

- 343 i. *Nacella* showed high OBI-L values for Cd (4.98), Cr (2.54), Cu (3.18) and Ni (3.64) (Table  
344 3 and Figures 2, 3, 4, 5 respectively), demonstrating its strong ability to accumulate these  
345 metals from seawater. In particular, for Cd, this study confirms that patellid limpets (i.e.  
346 *Nacella* and *Patella caerulea*) are excellent biomonitors for Cd in seawater, as also  
347 confirmed by the high Concentration Factors (CFs) levels obtained in our previous studies in  
348 Mediterranean areas (Conti et al., 2010);
- 349 ii. these results confirm the high aptitude of *Mytilus* as a good biomonitor for Zn (OBI-L =  
350 3.61) as also reported for other coastal areas from Korea (Kim and Choi, 2017), and from  
351 Mediterranean areas where high Zn CFs with respect to soluble metal concentrations in  
352 seawater have been reported (i.e. CFs = 27,000, Conti and Cecchetti, 2003);
- 353 iii. *Mytilus* showed high Cd values for the OBI-L1 (i.e. 5.16, Table 3, Figure 2) which means  
354 that this species is highly sensitive to a very low variation of the Cd levels in seawater (i.e.  
355 about five times with respect to the lower bound of the overlap range). Good OBI-L1 values  
356 were instead obtained for *Mytilus* for Cr and Cu (Table 3, Figures 3 and 4 respectively);
- 357 iv. moreover, the Pb OBI indexes showed that the two species have similar bioaccumulation Pb  
358 patterns, i.e. the two species can be used indifferently for Pb bioaccumulation assessment.

### 360 3.2. Supporting the management of the marine ecosystems: the OBI index and the perspective 361 of complexity.

362  
363 Environmental management typically faces complex problems (i.e. problems featured by a  
364 high number of interdependent variables, with nonlinear relationships among them and uncertainty)  
365 (Reed, 2008: 2418; Ciasullo et al., 2014).

366 Going deeper, environmental management issues are featured by the following critical dimensions.  
367 Firstly, they do not have a univocal formulation: the information selected, organized and exploited  
368 to understand an environmental problem depends upon one's set of values (culture) and upon one's  
369 knowledge capacity for solving it (Barile, 2009). Problem setting, problem understanding and  
370 problem-solving are strictly intertwined: e.g. the pollution problems according to the neoclassical vs

371 the ecological perspective. Neoclassicals support the efficiency standard (connected with profit),  
372 while ecological economists support the safety and sustainability standards claiming for more  
373 stricter rules for protecting the environment and people's health.

374 Secondly, the environmental management issues usually do not allow a best (i.e. optimal) solution,  
375 as they allow just a "satisficing" solution. That is to say: to describe an environmental problem  
376 adequately, one has to develop a comprehensive inventory of all conceivable solutions ahead of  
377 time, but this inventory is simply not available because of the complexity of the environmental  
378 system itself.

379 Thirdly, with environmental management, any decision, after being implemented, will cause several  
380 unpredictable feedbacks over time and space. The full feedbacks cannot be foreseen at all until the  
381 effects have entirely run out.

382 According to the previous description, -and compared to the antithetical "tame" problems -,  
383 environmental management issues configure typical "wicked" problems ([Rittel and Webber, 1973](#)).  
384 And for all the above reasons, environmental management is difficult to define ([Burrow, 2005: 4](#)).  
385 Moving from the seminal work by Leopold ([1939](#)), environmental management could be defined at  
386 the same time a vision and a wide endowment of knowledge, scientific principle and tools  
387 supporting the related decisional processes. One of the main purposes of environmental  
388 management is to provide proactive or preventive decisions and measures that contribute to  
389 maintain the sustainability of the relationship between human being activities and natural  
390 environment for a long range. In particular, crucial is the goal of protecting biological complexity,  
391 which has become the keystone of the more recent theory on environmental management ([Costanza  
392 et al., 1993: 26](#)).

393 According to this, biomonitoring is an essential critical dimension of the environmental  
394 management meant as decisional processes, frameworks, methodologies and tools focused on the  
395 complex environmental issues. In fact, biomonitoring is a wide consistent set of knowledge  
396 endowment (theoretical principles, methodologies, tools, standard, empirical data etc.) able to  
397 provide relevant information supporting the heterogeneous decisional processes (at macro, medium  
398 and micro level of the socio-economic system) related to the environment. Moving from this  
399 view/conceptualization/approach, and rooting in the complexity perspective, this section discusses  
400 the role of the OBI index as a tool to integrate the extant set of the biomonitoring knowledge  
401 endowment.

402 The use of molluscs as biological indicators of trace metal in marine geographical areas is well-  
403 known. However, their intrinsically different suitability to play their role as bioindicators, according

404 to the different level of metal concentrations in seawater, should be better stressed. In fact, from the  
405 environmental management point of view -and biomonitoring is, of course, an essential, critical  
406 dimension of the environmental management-, this could lead to a necessary further level of  
407 knowledge in this field. As we described in the previous sections by the OBI index, the two selected  
408 biomonitors (*Nacella* and *Mytilus*) show a different level of capabilities in giving a feedback  
409 according to the metal, its speciation, the presence of concomitants (i.e. other metallic species), and  
410 its concentration in seawater (Muse et al., 2006). In particular, the OBI index enlightens the  
411 following useful rule for an effectively (i.e. successfully) management of the molluscs as metal  
412 biomonitors in marine ecosystems. As described above, the two species have a similar performance  
413 inside the overlap range of metal concentrations. On the contrary, outside of the overlap range they  
414 provide different responses, i.e. OBI-L1 values higher than 1.0 suggest high sensitivity to low  
415 seawater metal concentrations (unpolluted sites). Likewise, values of OBI-L higher than 1.0 suggest  
416 high sensitivity to high concentrations (polluted sites). The OBI index and its relative guidelines  
417 have both theoretical and practical implications as follows.

418 Firstly, marine ecosystems are complex systems. Roughly, by a complex system, we mean "one  
419 made up of a large number of parts that interact in a nonlinear relationship. In such systems  
420 (biological and physical systems, social systems, symbolic systems etc.), the whole is more than the  
421 sum of the parts, not in an ultimate, metaphysical sense, but in the important pragmatic sense that,  
422 given the properties of the parts and the laws of their interaction, it is not a trivial matter to infer the  
423 properties of the whole. In the face of complexity, as in-principle reductionist may be at the same  
424 time pragmatic holistic" (Simon, 1962: 468). A complex system shows a surprising and hard to  
425 predict (i.e. uncertain) behavior because it is nonlinear (Casti, 1994; Anderson, 1999: 217; Faggioni  
426 and Simone, 2011). Its components interact with one another via web of feedback loops and the  
427 change of one or two parameters a small amount can severely change the behavior of the whole  
428 system, and the whole can be very different from the sum of the elements. For these reasons, in a  
429 complex system, it is often very difficult to predict what will be the final output because the causal  
430 links are ambiguous (causal ambiguity). The uncertainty is connected with the fact that in complex  
431 systems cause and effect are not closely related in time and space; the output loses the direct causal  
432 relationship with the input, and the effects of an input may occur on very different time horizons.  
433 Because of bounded rationality (Simon, 1947; 1978) often these feedbacks are distant in time and  
434 space and cannot be predicted and calculated (unexpected results). There is frequently a lag time  
435 between a short-term advantage and a long-term disadvantage and because of bounded rationality it

436 has not been possible to predict that long-term disadvantage. So unexpected and unwanted outputs  
437 occur, and they usually take too long time to observe and to react to.

438 All of these qualities of the complex system—heterogeneity in the parts, richness of interaction  
439 between them and uncertainty—have the same implication: the quantities of information that flow,  
440 either from system to observer or from part to part, are very high and the observer risks to not  
441 possess all the information to understand the complex system and its dynamic. And it is because the  
442 quantities are large that the limitation is likely to become dominant in the selection of the  
443 appropriate scientific strategy to study those complex system. According to the Ashby's Law (1957,  
444 1958), the understanding of a complex system (requisite variety) depends on the information variety  
445 endowment owned by the observer. In other words, in order to understand and effectively manage a  
446 complex system, the more the complexity of the system under focus (expressed in terms of its  
447 variety) increases, the more the level of the information variety (i.e. richness, diversity of the  
448 information endowment) possessed by the observer/decision maker must increase. The recognition  
449 of the limitation implied by the law of requisite variety “may, in time, also prove useful, by  
450 ensuring that our scientific strategies for the complex system shall be new strategies, genuinely  
451 adapted to the special peculiarities of the complex system” (Ashby, 1958: 13). According to this,  
452 modeling the method is a problem itself, because formulating a method in a certain way leads to  
453 different results than formulating it in another. Using certain lenses and not others, making use of  
454 certain cognitive frame and not others leads to different results and generates different inputs for  
455 decision makers.

456         Again, modeling the method is a wicked problem: its setting and usefulness depend upon  
457 the self-confidence (information endowment) of the observer.

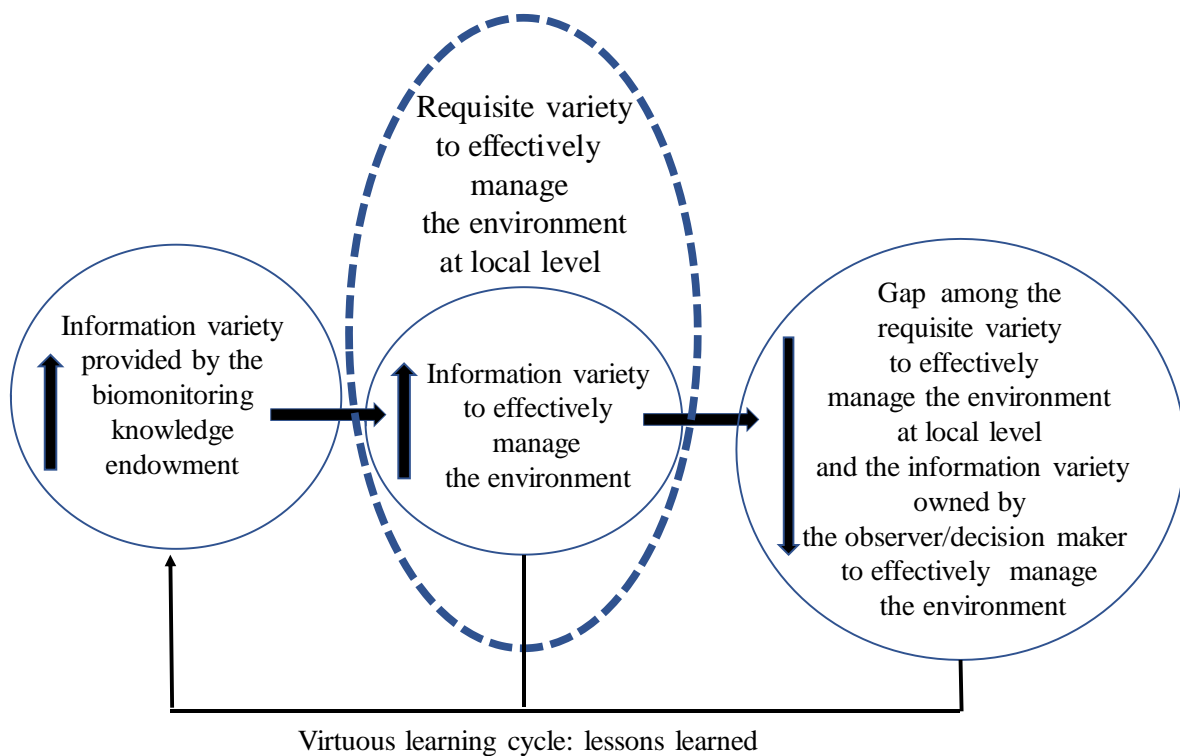
458 Thus, a primary dimension of complexity of the marine ecosystems management (applying,  
459 calibrating and calculating, controlling, tuning and interpreting) is closely associated with the  
460 employed environmental models.

461 The OBI index enhances the observer's information variety about the performance of the molluscs  
462 as metal biomonitors in marine ecosystems: it gives further helpful feedback (i.e. information)  
463 about the specific attitude of each species of molluscs to detect specific metals in marine waters. In  
464 so doing, it enriches the information endowment about the potential performances of molluscs as  
465 biomonitors. The OBI index alerts that the choice of mollusc species is not neutral to the aim to  
466 effectively biomonitoring (i.e. managing) marine ecosystems. In other words, the selection of the  
467 mollusc species is a critical decisional process that in turns involves management of information  
468 (searching, collecting, organizing, interpreting data, etc.) and that asks for a problem solving (i.e.



469 finding a solution that is- even not the best- at least satisficing). In fact, the OBI index aims to  
 470 support those decisional processes with the purpose to have more reliable results about the marine  
 471 metal pollution. This conceptualization leads to focus the attention on the level of fit between the  
 472 exploitable information variety provided by the OBI index and the specific requisite variety needed  
 473 at a local level (i.e. in a particular context) to successfully manage the environment. In so doing, the  
 474 proposed conceptualization also promotes helpful reflections on the potential gap between the  
 475 information variety provided by the OBI index and the requisite variety asked at a local level. In  
 476 particular, we propose to conceptualize the wide set of biomonitoring knowledge endowment as an  
 477 open and evolutionary endowment of information variety supporting the management of the  
 478 environment (Figure 8). The more this endowment becomes rich in variety, the more the  
 479 observer/decision maker is provided by the requisite variety to face the complex challenges related  
 480 to the management of the environment.

481



482

483 **Figure 8:** the virtuous cause-effect relationship among the increase of the information variety and  
 484 the decrease of the gap between the requisite variety at a local level and the information variety  
 485 owned by the observer to successfully manage the environment at local level. *Source:* our  
 486 elaboration.

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## Conclusions

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From this study, we can make several inferences and conclusions. By means of Johnson's probability method, we built the quality control charts for Cd, Cr, Cu, Ni, Pb and Zn in *Mytilus chilensis* and *Nacella (P) magellanica* in order to define the range of overlaps of metal concentrations between the two selected species. By means of this approach, we can find the overlap bioaccumulation index (OBI) with respect to the lowest (OBI-L1) and the highest (OBI-L) extreme values of the overlap metal concentrations range. The OBI is here, for the first time, applied to a baseline data collected in four sampling campaigns (i.e. 2005, 2007, 2011, 2012) in the same referenced sites in Tierra del Fuego, Beagle Channel (south Patagonia, Argentina). The OBI can be used as an integrative tool in the management of unpolluted or polluted marine ecosystems; it consents to identify the most suitable organisms for managing several environmental conditions where an ecosystem quality control is needed.

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For Cd, Cr, Cu, and Ni, *Nacella* showed high OBI-L values that suggest its use as a biomonitor for prevalently polluted marine ecosystems. In particular, Cd for *Nacella* showed the highest OBI-L values suggesting that *Nacella* can be used as biomonitor in contaminated marine ecosystems where high Cd levels in seawater are suspected.

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On the contrary, *Mytilus* showed high Cd values for the OBI-L1 which means that this species is highly sensitive to a very low variation of the Cd levels in seawater. Good OBI-L1 values were obtained for *Mytilus* for Cr and Cu showing the good aptitude of these organisms to detect minimum variations of trace metals concentrations in seawater. The OBI-L1 index can be employed prevalently in unpolluted marine ecosystems as a preventive signal of alarm when the contamination process is in its early stages.

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The OBI index has both theoretical and practical implications in environmental management. It can be exploited, for instance, in environmental prevention from events such as oil spills or other marine disasters.

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Marine ecosystems are complex systems showing heterogeneity in the parts, richness of interaction among them and uncertainty, and have the same implication: according to the Ashby's Law (1957, 1958), the understanding of a complex system (requisite variety) depends on the information variety owned by the observer. The OBI index increases the observer's information variety about the performance of the molluscs as metal biomonitors in marine ecosystems. In this study, we propose

522 to conceptualize the wide set of biomonitoring knowledge endowment as an open and evolutionary  
 523 endowment of information variety supporting the management of the environment.

524

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529

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