

Mandible size and shape in extant Ursidae (Carnivora, Mammalia): A tool for taxonomy and ecogeography

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Abstract

The family Ursidae is currently one of the taxonomic groups with the lowest number of species among Carnivora. Extant bear species exhibit broad ecological adaptations both at inter- and intraspecific level, and taxonomic issues within this family remain unresolved (i.e., the number of recognizable subspecies). Here, we investigate a sample of bear mandibles using two-dimensional geometric morphometrics to better characterize bear taxonomy and evolution with a focus on one of the most widespread species: the brown bear (*Ursus arctos*). Our analyses confirm that both size and shape data are useful continuous characters that discriminate with very high percentage of accuracy extant bears. We also identify two very distinct mandibular morphologies in the subspecies *Ursus arctos isabellinus* and *Ursus arctos marsicanus*. These taxa exhibit a high degree of morphological differentiation possibly as a result of a long process of isolation. Ecogeographical variation occurs among bear mandibles with climate impacting the diversification of the whole family.

KEYWORDS

Bears, discriminant function analysis, geometric morphometrics, morphology, partial least squares, *Ursus arctos*

1 | INTRODUCTION

The family Ursidae comprises powerful and large terrestrial members of the mammalian order Carnivora that evolved in the northern hemisphere and are currently distributed in Eurasia, North Africa, and the Americas (Herrero, 1999). Despite the relatively low taxonomic diversity within the family, the eight extant species show a remarkable variation in ecology and behavior that allowed them to colonize a broad range of environments from the tropical rainforest to the extreme arctic ice sheets. As for feeding ecology, the majority of bear species exhibit an omnivorous diet with the exception of the highly carnivorous polar bear (*Ursus maritimus* Phipps, 1774) and other extreme forms of dietary specialization reported for the bamboo feeder giant panda (*Ailuropoda melanoleuca* David, 1869) and the insectivorous sloth bear (*Melursus ursinus* Shaw, 1791) (Herrero, 1999).

Extant bears are morphologically distinct from the other Carnivora for being large in body size (Ewer, 1973; Gittleman, 1985).

They exhibit big skulls with developed crushing molars and reduced premolar regions (in both upper and lower jaws). Morphological variation between ursids apparently reflects their feeding ecology with this being especially true for the mandible (Figueirido, Palmqvist, & Pérez-Claros, 2009; van Heteren, MacLarnon, Rae, & Soligo, 2009; van Heteren, MacLarnon, Soligo, & Rae, 2014, 2016; Mattson, 1998; Meloro, 2011; Meloro & O'Higgins, 2011; Sacco & Van Valkenburgh, 2004). Herbivorous bears, including the giant panda and the South American Andean bear (*Tremarctos ornatus* Cuvier, 1825), are characterized by a tall ramus mandibulae for the attachment of the temporalis muscle complex and an enlarged posterior portion of the mandibular body (van Heteren et al., 2016; Meloro, 2011). The insectivore *Melursus ursinus* shows a smaller ramus, lower coronoid and a more curved mandibular profile (van Heteren et al., 2016), while the majority of omnivorous bears have a more developed diastema and their mandibular body is homogeneously thick at the front and posterior areas (Meloro, 2011). Such characteristics reflect

ecological adaptations, but they also allow characterizing bear taxonomy in more details. van Heteren et al. (2016) recently reported a significant phylogenetic signal in mandibular shape data also after allometric differences were removed and size morphological changes are equally expected to inform bear taxonomy.

Due to the broad geographic distribution of many bear species, it is likely that mandibular morphology might change across geographical areas even within the same species. Changes in skull morphometry have been reported for the brown (*Ursus arctos* Linnaeus, 1758) and the American black bear (*Ursus americanus* Pallas, 1780) in relation to their geographical range (Byun, Koop, & Reimchen, 1997; Kennedy, Kennedy, Bogan, & Waits, 2002; Rausch, 1963) and the same applies to the Malayan bear (*Helarctos malayanus* Raffles, 1821) (Meijaard, 2004). Kitchener (2010) highlighted the need of investigating more in details bear morphological variation to clarify aspects in relation to their taxonomy and conservation. Here, we aim to focus on mandibular size and shape of extant bears to inform species taxonomy and ecogeography with a particular focus on the brown bear.

Among the eight species, the brown bear is the most widely distributed having a circumpolar distribution that includes a variety of habitats with different environmental conditions. This species shows an extremely seasonal and opportunistic diet that varies significantly throughout its range according to climatic and biotic conditions, that is, productivity and type of biome (Bojarska & Selva, 2012). Although globally the population remains large (McLellan, Servheen, & Huber, 2008), the brown bear range has dramatically reduced and disappeared from many areas as a consequence of human persecution and habitat destruction. Now the largest populations are limited to North America (Alaska and Canada), Russia, and to the Carpathian and Dinaric Mountains, while in South Asia and Western Europe, populations are small and isolated. In Western Europe, the remaining populations of the Cantabrian Mountains, Pyrenees, Eastern Alps and Apennines are extremely small, isolated and seriously endangered (Zedrosser, Dahale, Swenson, & Gerstl, 2001). Wilson and Reeder (2005) recognized 14 subspecies of *U. arctos*, seven of which are distributed in North America, one in Europe, three in Central Asia, and three in Eastern Asia. Because of the considerable morphological variation within the species, there is great disagreement regarding the taxonomy of North American populations which, so far, have been grouped into two (Rausch, 1963) to seven (Hall, 1981) subspecies, based on morphology only. For Eurasian brown bears, there are not many morphological studies focusing on subspecies description (Baryshnikov, Mano, & Masuda, 2004; Mihaylov et al., 2013) with few of them using updated morphometric approaches to highlight distinctiveness of the endangered Apennine subspecies, *U. arctos marsicanus* Altobello, 1921 (Colangelo et al., 2012; Loy, Genov, Galfo, Jacobone, & Vigna Taglianti, 2008).

The proliferation of molecular studies (Barnes, Matheus, Shapiro, Jensen, & Cooper, 2002; Calvignac et al., 2008; Krause et al., 2008; Waits, Sullivan, O'Brien, & Ward, 1999) is to some extent counterbalancing the lack of useful information on bear taxonomy, but they are also questioning in many cases previous morphological findings.

All bears are at risk of extinction and are listed as vulnerable in the IUCN red list (IUCN 2016), except the brown bear and the American black bear that are of least concern (Garshelis, Crider, & van Manen, 2008; McLellan et al., 2008). Uncertainty in their taxonomy might have negative consequence for conservation planning, both in the wild (i.e., define the ideal source populations for restocking or reintroductions) and in captivity (i.e., captive breeding programs), especially when dealing with wide ranging species. The success of conservation programs might be compromised by outbreeding depression derived from outcrossing between inconsistent subspecies (Banes, Galdikas, & Vigilant, 2016). A more adequate prospect on bear conservation could be obtained by a combined molecular and morphological approach (Cronin, 1993).

We apply 2D geometric morphometrics (Adams, Rohlf, & Slice, 2004, 2013) to study patterns of mandibular morphological variation within the family Ursidae. We present three analytical steps to narrow taxonomic variation in bears' mandible: (i) interspecific comparison among the eight species; (ii) interspecific variation within the genus *Ursus*; (iii) intraspecific variation within the species *U. arctos*. Our aim is to characterize taxonomic distinctiveness as revealed by mandibular morphology at both inter- and intraspecific scale especially for the widely distributed brown bear, by taking into account ecogeographical differentiation (Cáceres et al., 2014; Cardini, Jansson, & Elton, 2007; Meloro et al., 2014a,b).

2 | MATERIALS AND METHODS

2.1 | Sample size

Size and shape data were collected on 169 mandibles belonging to the eight extant species from different areas of their range (Appendix 1, Table S1). Only adult specimens were selected according to museum record and tooth eruption. Mandibles were photographed in lateral view using a Nikon 3100 digital camera placed on a tripod at a minimum 1 m distance. Mandibles were positioned on the floor, and a spirit level was placed on them to ensure parallelism with the camera plane. We digitized fourteen 2D landmarks generally on the right lateral mandibular side (Figure 1) using the software TpsDig2 (Rohlf, 2015). Landmarks were selected to record main positioning of canine, lower p4, carnassial slicing area, and molar crushing area as well as ramus, coronoid, and condyle. Previous investigations supported this configuration for being informative both ecologically and taxonomically in Carnivora as well as Ursidae (see Figueirido et al., 2009; Meloro, 2011, 2012; Meloro & O'Higgins, 2011). Although 3D landmarking might provide more detailed information on mandibular size and shape (see Fuchs, Geiger, Stange, & Sánchez-Villagra, 2015; van Heteren et al., 2016), a recent work by Cardini (2014) demonstrated that results between 2D and 3D morphometrics are generally congruent when concerning mammalian mandibles thus allowing substantial generalization to be valid at all scales of biological variation. For species and subspecies taxonomic identification, we followed museum specimen labels and applied nomenclature proposed by Kitchener (2010).

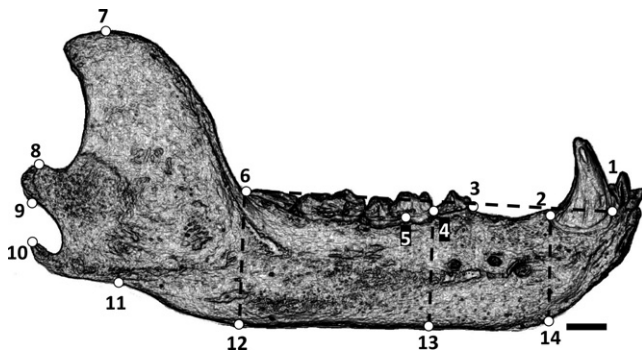


FIGURE 1 Landmark configuration on a mandibular outline of brown bear (*Ursus arctos*). Landmark definitions are as follows: 1 anterior tip of canine alveolus; 2 posterior tip of the canine alveolus; 3 anterior tip of alveolar premolar 4 (p4) edge; 5 anterior tip of the alveolar lower carnassial (m1) edge; 6 lower alveolar edge defining m1 slicing area; 7 posterior edge of m3 alveolus; 7 most superior tip of the coronoid process; 8 and 9 anterior and posterior tips of mandibular condyle in lateral view; 10 posterior tip of the angular process; 11 ventral extreme of the angular process; 12, 13, and 14 are projections of landmarks 2, 4, and 12 perpendicular to the line 1–6

2.2 | Geometric morphometrics

A generalized Procrustes analysis (GPA) was performed to translate, rotate and scale the landmark configuration of each specimen to a unit centroid size (=CS; a proxy for size of landmark configuration defined as the square root of the summed squared distances of all landmarks to the centroid, Bookstein, 1989). GPA removes all the information unrelated to shape and superimposes the objects in a common coordinate system (Rohlf & Slice, 1990): The new set of coordinates are named Procrustes and they define the multivariate shape space, while the centroid size values are stored as a measure of size (Zelditch, Swiderski, Sheets, & Fink, 2004). Statistical analyses on shape variables were conducted on three levels: (i) interspecific variation in the whole family Ursidae (169 specimens); (ii) interspecific variation within the genus *Ursus* (119 specimens); intraspecific variation within the species *U. arctos* (78 specimens).

On each sample, Procrustes coordinates were firstly decomposed into affine and non-affine components of the bending energy matrix and then subjected to principal component analysis setting the exponential weight α to zero (named also relative warp analysis RWA, Rohlf, 2000). This allows visualization of shape differences from the mean using thin plate spline through the tpsRelw package (Rohlf, 2015).

Taxonomic and sexual differences in shape were tested employing Procrustes ANOVA as implemented in the R package geomorph (Adams & Collyer, 2015; Adams & Otárola-Castillo, 2013). A 9,999 permutation test on full factorial models inclusive of the interaction factor term (i.e., taxonomy \times sex) was performed. Differences in mandibular size due to taxonomy or sex were similarly tested by using standard ANOVA followed by post hoc tests (Meloro & O'Higgins, 2011).

Discriminant function analyses (DFA) were subsequently performed using shape coordinates and lnCS as predictor variables of taxonomic categorization (species or subspecies depending on the level). A forward stepwise method was applied allowing the selection of the only predictive variables and a leave-one-out procedure was run to validate the results of the discriminant functions. Single variables were added to optimize discrimination among taxonomic categories (species or subspecies) with an inclusive criteria of F probability values greater than or equal to 0.05. Variables excluded from the discriminant model do not pass the F value threshold with $p \geq .10$. Shape variation along discriminant function axes was visualized by regressing discriminant function scores on shape variables with the software tpsRegr v. 1.34 (Rohlf, 2015). This methodology proved to be robust in relation to group size and variable numbers (see Meloro, 2011; Meloro, Hudson, & Rook, 2015a). It is also useful to provide visualization of shape differences and classify specimens with unknown categorization (this being the case for some brown bear specimens in our sample whose subspecies and geographic location were unknown).

Unweighted pair group method with arithmetic mean (=UPGMA) cluster analyses were also performed based on averaged Procrustes distances obtained for species or subspecies to identify cophenetic similarities between predetermined taxonomic groups. A molecular phylogeny of bear species was generated using the 10K tree project database (Arnold, Matthews, & Nunn, 2010) to provide a comparative baseline for the UPGMA trees. Although different phylogenetic trees are available for extant and fossil bears (e.g., Pagès et al., 2008), we used the 10K project to extract a consensus topology with branch lengths (time of divergence in millions years) that is entirely based on the most updated molecular datasets, statistically treated using Bayesian phylogenetics. Aim of these analyses was to identify taxonomic signal that might be coherent or not with current bear phylogenetic hypotheses (Cardini & Elton, 2008). In addition, the recently developed K_{multiv} statistic (Adams, 2014) was quantified based on the interspecific dataset of mandible shape ($N = 8$) using the package geomorph (Adams & Otárola-Castillo, 2013). K_{multiv} is an extension of the K statistic introduced by Blomberg, Garland, and Ives (2003) to measure the strength of phylogenetic signal. A K close or bigger than 1 demonstrates that phenotypic differences between species followed a pattern expected by Brownian motion of evolution. Value of K similar to zero occurs if phenotypic trait evolved according to a star phylogeny (that is: no phylogenetic signal is present in the data).

2.3 | Ecogeographical variation

To explore ecogeographical variation within our sample (Bubadué, Cáceres, Carvalho, & Meloro, 2016; Cardini et al., 2007; Meloro et al., 2014a,b), we recorded geographic collection localities every time they were available (69 of 169 specimens). When broad geographic information was available (i.e., Alaska, Peru), we used the species' distribution map to approximate a centroid locality within

the species range (see also Meloro, Elton, Louys, Bishop, & Ditchfield, 2013). With this procedure, longitudinal and latitudinal data became available for a subsample of 130 specimens distributed across 75 localities. If multiple specimens belonged to the same locality or to locations that changed only of few decimal seconds (<30), their landmark configurations were averaged to avoid pseudo-replications. Nineteen bioclimatic variables (see Appendix 2 for a full description) were extracted for the 75 localities and standardized as a proxy for climate with a resolution of 10 s from the WorldClim raster database (Hijmans, Cameron, Parra, Jones, & Jarvis, 2005) by using DIVA-GIS 7.5 software (<http://www.diva-gis.org/download>). Partial least squares (PLS) was employed to identify any possible covariation between mandible shape and climate (Rohlf & Corti, 2000). PLS employs a singular value decomposition (SVD) to generate orthogonal vectors (the singular axes, SA), which account for the maximum amount of covariation between the two sets of variables. A singular value (SV) is associated with each pair of axes and expresses the amount of covariance they account for (Zelditch et al., 2004). Aim of this approach was to test for the impact of climate on taxonomic differentiation at both inter- and intrageneric scale (Bubadué et al., 2016; Cáceres et al., 2014; Meloro et al., 2014a,b). If climate strongly influences mandible shape in Ursidae, their taxonomy should also take local adaptations into account as well as geographic isolation.

To better characterize mandibular shape variation within our sample, a variation partitioning approach was also applied using shape variables as response and climate (continuous standardized variables inclusive of all the 19 bioclim), taxonomy (categorical variable), sex, and size (continuous variable, ln CS) as explanatory variables (Cáceres et al., 2016; Cardini et al., 2007; Meloro et al., 2014a, b). Variation partitioning allows testing for contribution of climate, size, sex, and taxonomic categorization on mandibular shape variance, taking their interaction into account. To take also the impact of sexual dimorphism into account, we used for this analysis a subsample of 66 specimens for which geographic location was available. In this case, specimens were not averaged by geographic location to

maximize sample size and include intraspecific sexual variation (Cáceres et al., 2016). This analysis was performed using the R package *vegan* (Oksanen et al., 2012).

3 | RESULTS

3.1 | Ursidae

3.1.1 | Interspecific mandibular shape differences

Relative warp analysis of mandible shape showed variance to be quite spread across relative warp (=RW) vectors of which the first 12 explained altogether 95% of the total variance (=var.). The scatterplot of RW1 (23.56% var.) vs RW2 (19.87% var.) showed a good separation of *A. melanoleuca* and *M. ursinus*, respectively, on the negative and positive extremes of the RW1, while the second RW detected good discrimination for the giant panda on positive scores (Figure 2a). The other bear species overlapped in the central region of the plot with *H. malayanus* showing more positive RW2 scores than *Ursus* spp. RW1 described main shape changes in the relative height of the mandibular ramus, the position of molar crushing region, the diastema, and the relative corpus thickness. On the RW2, species could be distinguished by the position of lower fourth premolar, molar crushing region, relative height and width of the ramus, and corpus thickness.

The Procrustes ANOVA showed taxonomy as a significant factor explaining 56% of the shape variance ($SS = 0.516$, $MS = 0.073$, $R^2 = 0.558$, $F = 29.114$, $p < .001$). A nonparametric MANOVA based on 28 Procrustes coordinates confirmed this (Tot $SS = 0.9379$, Within-group $SS = 0.4158$, $F = 28.88$, $p < .001$) and, after pairwise comparisons based on Euclidean distances, all species differed from each other, except when Bonferroni correction was applied. In this case, the only non-significant pair was *U. americanus/U. arctos* ($p > .1$).

When sexual dimorphism is concerned the sample was reduced to 74 mandibles. Sex alone explained c.ca 3.5% of mandibular shape variance ($SS = 0.011$, $MS = 0.011$, $R^2 = 0.035$, $F = 2.644$, $p = .013$).

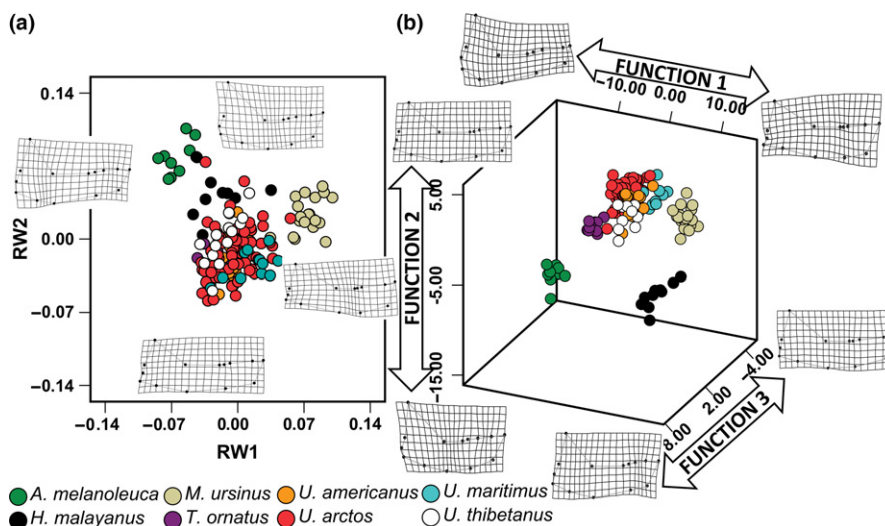


FIGURE 2 Scatterplot of: (a) the first two relative warp axes obtained from shape variables. Deformation grids at the onset of each axes show relative shape changes from the mean described by each RW vector; (b) the first three discriminant function vectors obtained from a combination of shape coordinates and size. Deformation grids at the onset of each DF axes were obtained by regressing original shape coordinates vs DF vector scores. Label colors according to species

A more complex model including both species and sex as factor showed that no interaction occurred between the two (Table 1).

3.1.2 | Size and allometry

Size (lnCS) differed significantly among species ($F = 31.537$, $df = 7$, 161 , $p < .0001$; Figure 3), with post hoc tests supporting *T. ornatus* and *H. malayanus* as the most distinctive compared to the other species (Table S2). The brown bear was also distinct in size, and it overlapped with the polar bear only (Table S2). Sex was a significant factor in mandibular size variation (74 mandibles) and it explained about 7% of variance ($SS = 0.272$, $MS = 0.272$, $R^2 = 0.071$, $F = 5.531$, $p = .023$). The ANCOVA model demonstrated that sexual dimorphism in size did not interact with species taxonomic differences as it applied for shape data (Table 1).

A significant allometric impact occurred on mandible shape, with size explaining 6.9% of the variance ($F = 12.431$, $p < .0001$). Deformation grids showed from small to large specimens a shrink in the premolar region and in the mandibular body with large taxa such as the polar bear exhibiting a long and slender mandible with broad

expansion of the diastema (Figure 3). Procrustes ANCOVA also evidenced no significant interaction between size and species ($SS = 0.01922$, $MS = 0.002745$, $R^2 = 0.0208$, $F = 1.1323$, $p = .9987$).

3.1.3 | Discriminant function analysis

The discriminant function analysis run on the whole sample (169 individuals) with Procrustes coordinates and lnCS as predictors extracted seven statistically significant discriminant functions (DF) loaded on 20 variables including centroid size. A combination of the first three discriminant functions (85% of cumulative var.) showed strong separation in the morphospace among species (Figure 2b), supported by the high percentage of correctly classified cases after jackknifing (92.3% total). The functions provided 100% of correct classification for the panda, the Malayan bear, the sloth bear, and the Andean bear. *U. arctos* and *U. maritimus* were classified with 92.3% and 90.9% of accuracy, respectively, while the Asiatic black bear and American black bear had lower rates (85.2% and 75.0%, respectively).

TABLE 1 Procrustes ANOVA and ANOVA to test the impact of taxonomy and sex (and their interaction) on mandible shape and size for 74 sexed Ursidae specimens. Significance is highlighted in bold.

		df	SS	MS	R ²	F	p
Shape	Species	7	0.16145	0.02306	0.50046	9.6123	1.00E-04
	Sex	1	0.00895	0.00895	0.02775	3.7303	.0002
	Species × Sex	6	0.01063	0.00177	0.03296	0.7386	.7614
	Residuals	59	0.14157	0.0024			
	Total	73	0.32261				
Size	Species	7	2.0961	0.29945	0.54942	14.1578	1.00E-04
	Sex	1	0.4021	0.40205	0.10538	19.0091	.0002
	Species × Sex	6	0.0691	0.01152	0.01811	0.5445	.7213
	Residuals	59	1.2479	0.02115			
	Total	73	3.8152				

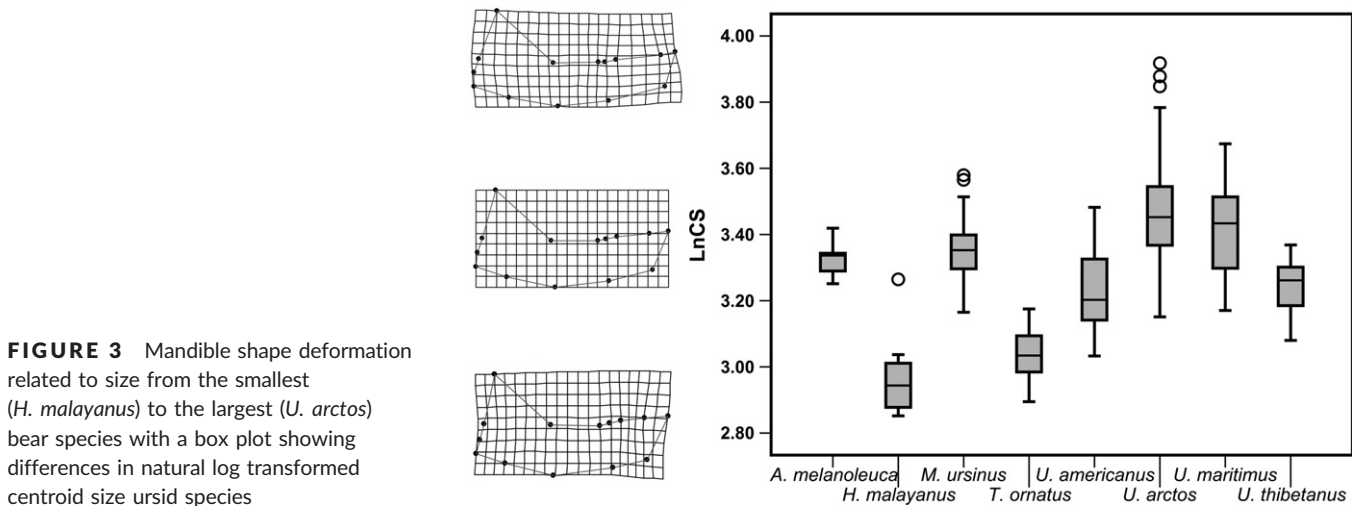


FIGURE 3 Mandible shape deformation related to size from the smallest (*H. malayanus*) to the largest (*U. arctos*) bear species with a box plot showing differences in natural log transformed centroid size ursid species

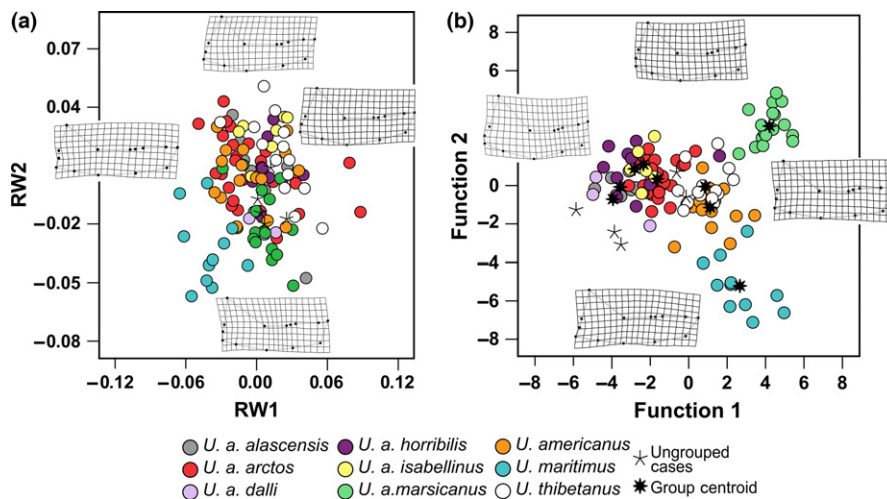


FIGURE 4 Scatterplot of: (a) the first two relative warp axes obtained from shape variables. Deformation grids at the onset of each axis show relative shape changes from the mean described by each RW vector; (b) the first two discriminant function vectors obtained from a combination of shape coordinates and size. Deformation grids at the onset of each DF axis were obtained by regressing original shape coordinates vs DF vector scores. Label colors according to *Ursus* species and subspecies of *U. arctos*

The first discriminant axis (54.1% var.; Wilk's lambda = 0.000024; chi-square = 1637.413, df = 140; $p < .0001$) was loaded on landmarks that describe the premolar region as well as the molar slicing area and the ramus. The giant panda occupied the most negative DF1 scores and it was characterized by a tall ramus, longer slicing molar area and premolar region, and a thinner corpus. On positive DF1 scores, the Malayan bear can be distinguished due to its short and thick corpus and low mandibular ramus. On DF2 (17.4% var.; Wilk's lambda = 0.001; chi-square = 1147.58, df = 114; $p < .0001$), a strong deformation in the molar area and a higher ramus distinguished the panda and the Malayan bear from the other taxa. The third DF (13.6% var.; Wilk's lambda = 0.005; chi-square = 819.526, df = 140; $p < .0001$) separated the polar and the brown bear from the Andean bear, the panda, and the Malayan bear loading again on premolar region and molar slicing area. This axis also correlated negatively with centroid size ($r = -0.368$) so that specimens with positive scores are smaller than the one with negative scores.

3.2 | Genus *Ursus*

In these analyses, we considered brown bear's subspecies as distinct groups, so the sample was reduced from 169 to 119. To test for the impact of species and subspecies (for the brown bear only) differences, the sample of *Ursus* specimens was reduced from 119 (as showed in the RWA) to 114 because subspecies classification was not available for five specimens of *U. arctos*. Similarly, to test for the impact of sex, the sample size was reduced to 53 sexed specimens.

3.2.1 | Inter- and intraspecific mandibular shape differences

RWA extrapolated 24 axes of which the first 14 explained almost 95% of the total variation. A plot of RW1 (21.98% var.) vs RW2 (17.31% var.) showed strong overlap between all subspecies of brown bear and the American black bear (Figure 4a). The polar bear was distinct from the other taxa showing negative scores for both

axes. The Apennine bear and the subspecies *U. arctos dalli* Merriam, 1896, also had more negative PC2 scores when compared to the other specimens. RW1 displayed a strong deformation in corpus thickness followed by an expansion of the ramus area, while RW2 was loaded on changes in the premolar region as well as in the molar slicing area. For the Procrustes ANOVA ($n = 114$), factor was subspecies for *U. arctos* and species for the other *Ursus* spp. Taxonomy explained quite a good portion of sample variance (32%) and differences between taxa in mandible shape were significant (SS = 0.116, MS = 0.014, $R^2 = 0.321$, $F = 6.212$, $p < .001$). This is confirmed by a nonparametric MANOVA based on 28 Procrustes coordinates (Tot SS = 0.3369, Within-group SS = 0.25, $F = 6.134$, $p < .001$). Pairwise comparisons based on Euclidean distances showed significant shape differences between polar bear, Asiatic black bear, and all the other *Ursus* taxa (Table S3). The American black bear (*Ursus americanus*) overlaps in shape with the brown bear, while the Apennine bear (*U. a. marsicanus*) and the Isabelline bear (*U. a. isabellinus*) subspecies are generally distinct from all the others. No significant shape differences occur between the North American brown bear subspecies and the Eurasian *U. arctos arctos* (Table S3).

Using sexed subsample of 53 specimens, sex alone explained c.ca 7% of mandibular shape variance (SS = 0.011, MS = 0.011, $R^2 = 0.072$, $F = 3.999$, $p = .013$). A more complex model including both species and sex as factors showed that significant interaction occurred between the two (Table 2).

3.2.2 | Size and allometry

ANOVA was run on eight taxa because three *U. arctos* subspecies (*U. a. gyas* Merriam, 1902, *U. a. syriacus* Hemprich and Ehrenberg, 1828, and *U. a. dalli*) could not be included due to the small sample size. Size (lnCS) was significantly different among taxa ($F = 19.068$; df = 8, 105, $p < .0001$) with the Asiatic black bear being distinct in size from all the other taxa except the Apennine brown (*U. a. marsicanus*) and the American black bear. Among brown bear subspecies, *U. a. alascensis* Merriam, 1896, was the largest differing from every taxon except *U. a. horribilis* Ord, 1815, and *U. a. arctos* Linnaeus,

1758. The Apennine bear also differed in size from *alascensis* and *horribilis*. In this subsample of 114 *Ursus* specimens, size explained 5% of the shape variance ($SS = 0.117$, $MS = 0.017$, $R^2 = 0.047$, $F = 5.636$, $p < .001$), but the interaction between taxonomy and size as independent variables was not significant ($SS = 0.02249$, $MS = 0.002811$, $R^2 = 0.0622$, $F = 1.2976$, $p = .7429$).

Sex significantly influenced size variation in the *Ursus* spp. subsample explaining c.ca 13% of variance ($N = 53$, $SS = 0.254$, $MS = 0.254$, $R^2 = 0.127$, $F = 7.391$, $p = .009$). This factor also interacted significantly with taxonomy (Table 2).

3.3 | Discriminant function analysis

The DFA extracted eight vectors of which the first six (98% of tot var.) were all significant. On the positive scores of DF1 (41.1% var.; Wilk's lambda = 0.001; chi-square = 724.833, $df = 144$; $p < .0001$), there was a good separation of the polar bear and the Apennine bear from the rest of the taxa being both characterized by a relatively straight corpus. DF2 (27.7% var.; Wilk's lambda = 0.006; chi-square = 516.243, $df = 119$; $p < .0001$) better characterized these species with the polar bear occupying negative scores, due to its thin corpus, and the Apennine bear positive ones with a thick and wide corpus on the anterior region. *U. a. horribilis* and the majority of other *Ursus arctos* subspecies occupied negative DF1 scores being characterized by a strongly curved mandible on the posterior area of the corpus (Figure 4b). The Apennine brown bear subspecies together with the polar and the Asiatic black bear showed rates of correct classification higher than 80% (Table 3). All the *U. arctos* subspecies without labels were categorized in all cases as *U. a. arctos*, *U. a. dalli*, and *U. a. alascensis*. One of the unlabeled specimens was classified as *U. thibetanus*.

3.4 | *Ursus arctos* subspecies

Here, the subsample employed for RWA was reduced to 78 specimens. In order to run Procrustes ANOVA models, observations were reduced to 73 to test for the impact of subspecies classification

TABLE 3 Percentage of correctly classified cases obtained for *Ursus* taxa after cross validation using discriminant function analysis. In the first column, results are shown for the DFA extracted analysing *Ursus* taxa only ($N = 119$), while on the second, the dataset was reduced for *U. arctos* subspecies only ($N = 78$).

	<i>Ursus</i> %	<i>U. arctos</i> %
<i>U. a. alascensis</i>	50	50
<i>U. a. arctos</i>	67.9	67.9
<i>U. a. dalli</i>	66.7	66.7
<i>U. a. horribilis</i>	50	60
<i>U. a. isabellinus</i>	71.4	85.7
<i>U. a. marsicanus</i>	94.1	100
<i>U. americanus</i>	62.5	
<i>U. maritimus</i>	90.9	
<i>U. thibetanus</i>	85.7	

(including all the individuals with subspecies information and excluding those subspecies represented by just one specimen: *U. a. syriacus*, *U. a. gyas*) and 37 to test for the impact of sexual dimorphism.

3.4.1 | Intraspecific mandibular shape differences

RWA of 78 *U. arctos* specimens extracted 24 RWs of which the first two accounted for the 50.85% of total variance (Figure 5a). The Apennine brown bear was entirely distributed on RW1 positive scores and was well separated from the other subspecies. In this intraspecific context, main shape changes involved the position of the coronoid process, the most anterior point of the canine, and the dorsoventral development of the corpus that together make the mandible more convex on the positive scores of RW1.

Subspecies differed significantly in mandibular shape ($SS = 0.047$, $MS = 0.009$, $R^2 = 0.229$, $F = 3.988$, $p < .001$). When only sexed individuals are considered ($N = 37$), Procrustes ANOVA demonstrated that sex was a significant factor in mandibular shape differentiation and it explained c.ca 6% of shape variance ($SS = 0.0056$, $MS = 0.0056$, $R^2 = 0.0591$, $F = 2.202$, $p = .0308$). A complex model

TABLE 2 Procrustes ANOVA and ANOVA to test the impact of taxonomy and sex (and their interaction) on mandible shape and size for 53 sexed *Ursus* spp. specimens. In this analysis, brown bear taxonomy is subdivided into subspecies. Significance is highlighted in bold

		df	SS	MS	R ²	F	p
Shape	Species	8	0.057256	0.007157	0.37884	3.6923	1.00E-04
	Sex	1	0.008089	0.0080893	0.05352	4.1733	.0002
	Species × Sex	8	0.017948	0.0022435	0.11875	1.1574	.0261
	Residuals	35	0.067842	0.0019383			
	Total	52	0.151135				
Size	Species	8	1.29453	0.161817	0.64402	19.7597	1.00E-04
	Sex	1	0.30872	0.308722	0.15359	37.6987	1.00E-04
	Species × Sex	8	0.1202	0.015025	0.0598	1.8347	.0441
	Residuals	35	0.28662	0.008189			
	Total	52	2.01008				

supported significant interaction between sex and taxonomy on mandible shape (Table 4).

3.4.2 | Size and allometry

Mandibular size differed significantly between sexes with males generally larger than females and sexual dimorphism explaining 21% of size variance ($N = 37$, $SS = 0.23628$, $MS = 0.236281$ $R^2 = 0.21385$, $F = 9.5206$, $p = .006$). No interaction occurred between the factor sex and subspecies (Table 4).

Centroid size again had an impact on mandible shape but it explained only 5% of variance ($SS = 0.010$, $MS = 0.010$, $R^2 = 0.051$, $F = 3.874$, $p < .005$), and no interaction was detected between taxonomy and size ($SS = 0.014095$, $MS = 0.02819$, $R^2 = 0.06737$, $F = 1.2419$, $p = .5209$).

3.4.3 | Discriminant function analysis

The DFA run on *U. arctos* extracted two DFs that could separate subspecies (Figure 5b). The most divergent group was the Apennine brown bear, clearly distinguished along DF1 (60.8% of var., Wilk's lambda = 0.025; chi-square = 238.911, $df = 40$; $p < .0001$), followed by the Isabelline bear (*U. a. isabellinus* Horsfield, 1826) that was

separated along DF2 (26.6% of var., Wilk's lambda = 0.145; chi-square = 125.30, $df = 28$; $p < .0001$). The Apennine bear was characterized by a convex shape of the mandible with a massive corpus and a strongly developed symphysis, while the Isabelline bear displayed a slender corpus. The other subspecies were quite superimposed on central values of both DFs, with a slight aggregation of North American subspecies (*U. a. dalli*, *U. a. horribilis*, and *U. a. alascensis*). The high percentage of correctly classified cases confirmed the high success rate in discriminating the Apennine and the Isabelline subspecies but not the others (Table 3).

3.5 | UPGMA and phylogenetic signal

By using consensus configuration for all bear species, UPGMA cluster analyses evidenced cophenetic similarities that partially followed a pattern of phylogenetic relatedness (Figure 6a and b). The cluster obtained from mandible shape distances showed a very good cophenetic correlation ($r = .912$). The giant panda (*A. melanoleuca*) was the most distinctive in mandible shape, while all *Ursus* spp. clustered together. Main differences with molecular phylogeny were due to the position of *T. ornatus* and the American black bear that, based on mandible shape, appeared to be more similar to *Ursus* spp. and *U. arctos*, respectively (Figure 6b). A Mantel test between the

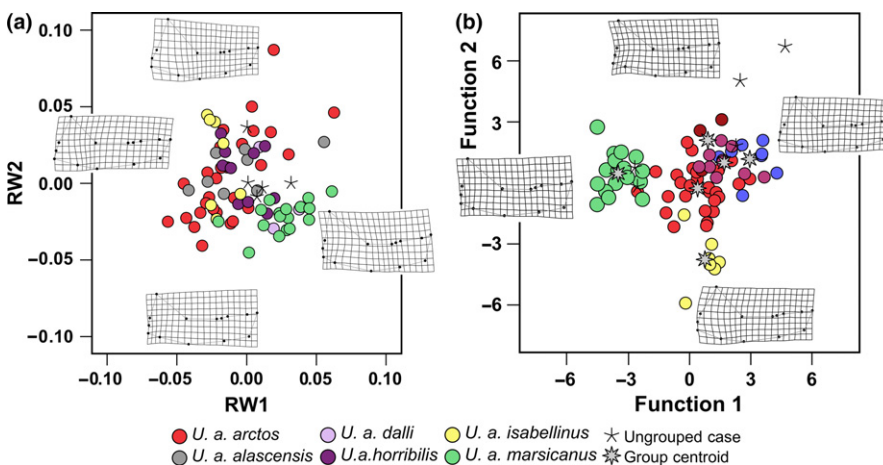


FIGURE 5 Scatterplot of: (a) the first two relative warp axes obtained from shape variables. Deformation grids at the onset of each axes show relative shape changes from the mean described by each RW vector; (b) the first two discriminant function vectors obtained from a combination of shape coordinates and size. Deformation grids at the onset of each DF axes were obtained by regressing original shape coordinates vs DF vector scores. Label colors according to subspecies of *U. arctos*

		df	SS	MS	R^2	F	p
Shape	Species	5	0.031452	0.0062905	0.33298	3.3837	1.00E-04
	Sex	1	0.005168	0.0051681	0.05471	2.78	.0033
	Species \times Sex	5	0.011361	0.0022722	0.12028	1.2222	.0428
	Residuals	25	0.046477	0.0018591			
	Total	36	0.094459				
Size	Species	5	0.65416	0.130832	0.59205	16.3032	1.00E-04
	Sex	1	0.1743	0.1743	0.15775	21.7199	1.00E-04
	Species \times Sex	5	0.07583	0.015166	0.06863	1.8898	.0731
	Residuals	25	0.20062	0.008025			
	Total	36	1.10491				

TABLE 4 Procrustes ANOVA and ANOVA to test the impact of taxonomy and sex (and their interaction) on mandible shape and size for 37 sexed *Ursus arctos* specimens. In these analyses, brown bear taxonomy is subdivided into subspecies. Significance is highlighted in bold.

distance matrices obtained from the molecular phylogeny and the shape coordinates results in a relatively high but non-significant correlation between the two ($r = .624$; $p = .058$ after 99,999 permutations). The K_{multiv} statistic instead showed a significant phylogenetic signal in the bear mandible shape morphospace ($K_{\text{multiv}} = 0.557$; $p = .032$).

When only *Ursus* species were considered, the UPGMA provided a very good fit ($r = .897$) with all *Ursus arctos* subspecies clustering together (Figure 6c). However, the American black bear showed stronger affinities with *U. arctos* North American subspecies and *U. arctos arctos*. Focusing on *U. arctos* only did not change much of the cophenetic similarity with coherent clustering between *U. a. marsicanus* and *U. a. dalli* (Figure 6d). Still, cophenetic similarity was good ($r = .798$).

3.6 | Ecogeographical variation

3.6.1 | Partial least squares

In this analysis, sample size was reduced from 169 to 75 averaged specimens based on geographic location. The partial least squares demonstrated a strong covariation between mandible shape and bioclimatic variables exemplified by the first pair of axes that explained 73.84% of covariation (Figure 7a). They correlated to each other strongly ($r = .689$, $p < .001$) and showed bears from colder seasonal (low Bio1-3, Bio5-6 and Bio8-11 = temperature parameters, high Bio4 and Bio7 = seasonality) and dry (low Bio12-13 and Bio18-19 = precipitation) regions to be characterized by a slender mandible, thin at the corpus and on the anterior region (i.e., the polar bear). A thick corpus related to tropical environments (high temperatures, high precipitation, and lower seasonality) was typical of taxa like the Malayan bear. To assess whether climate impacts in the same way mandible shape variation for the genus *Ursus* only, PLS was performed separately for all non-*Ursus* taxa (non-hibernating) vs *Ursus* taxa. In non-hibernating bears only ($n = 19$), the covariation

with climate exhibited by the first pair of vectors was strong (43% of covariation, $r = .84$, $p < .002$) and significant (Figure 7b). The climatic variables that mostly showed a correlation with non-*Ursus* bear mandible shape were Bio3, 4, 5, 7, 12, 14, and 15. The sloth bear (*M. ursinus*) specimens, characterized by longer premolar region and wider coronoid, occurred in more seasonal but also warmer environments, while the Malayan bear occupied wetter environments (higher precipitations) but less seasonal areas. In the genus *Ursus* ($n = 56$), the correlation between mandible shape and climate persisted with the first pair of axes explaining 35% of covariation (Figure 7c). They positively correlated to each other ($r = .677$, $p < .002$) with negative scores being occupied by the polar bear that is extremely adapted to cold condition (lower annual temperatures, highly seasonal), while on the positive score, the Asiatic black bear occupied warmer areas. The angle vector between PLS1 shape of non-hibernating and *Ursus* taxa was 61 degree, high but still significantly different from 90 degrees ($p < .0001$) supporting a relatively parallel mechanism of shape/climate covariation between the two groups. The PLS analysis performed on *U. arctos* specimens only yielded non-significant pattern of shape covariation with climate although the correlation coefficient for the first pair of vectors was relatively high ($r = .599$, $p = .25$).

3.6.2 | Variation partition

Using the whole sample of 66 bear specimens with sex and geographic localities, taxonomy (in this analysis species categorization) clearly represented the factor that explained most of shape variation in all cases (both alone as “Pure” component and in interaction with the others, Figure 8a, Table 5). There was a high degree of interaction between taxonomy and climate (10%), while both size and sex explained a much smaller percentage in isolation (2% and 1%, respectively). In this set of data, all factors contributed significantly to shape variance except sex when in isolation (Table 5).

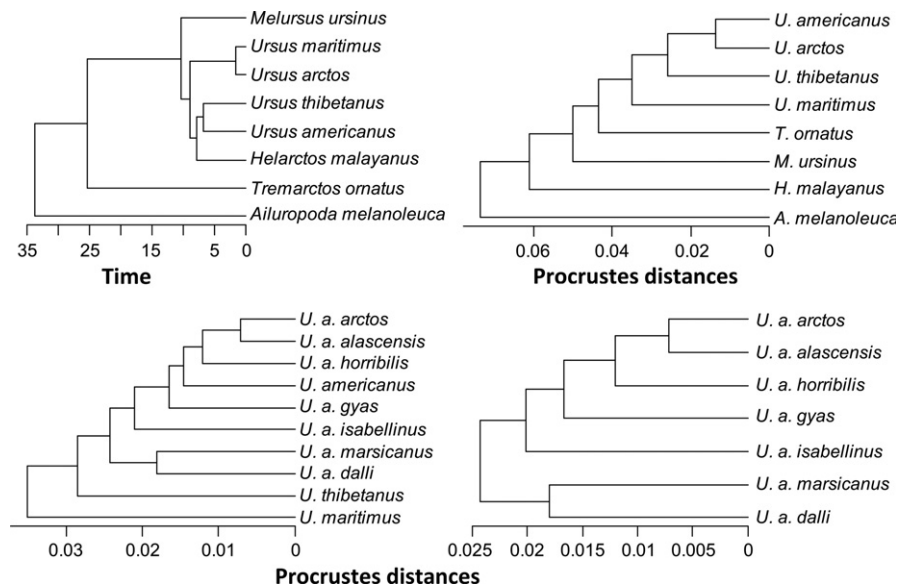


FIGURE 6 Phylogenetic hypothesis for extant bears based on molecular data (a) followed by UPGMA trees of Procrustes distances from mandible shape data inclusive of: (b) all eight species of bears, (c) *Ursus* species and *U. arctos* subspecies, and (d) *U. arctos* subspecies only

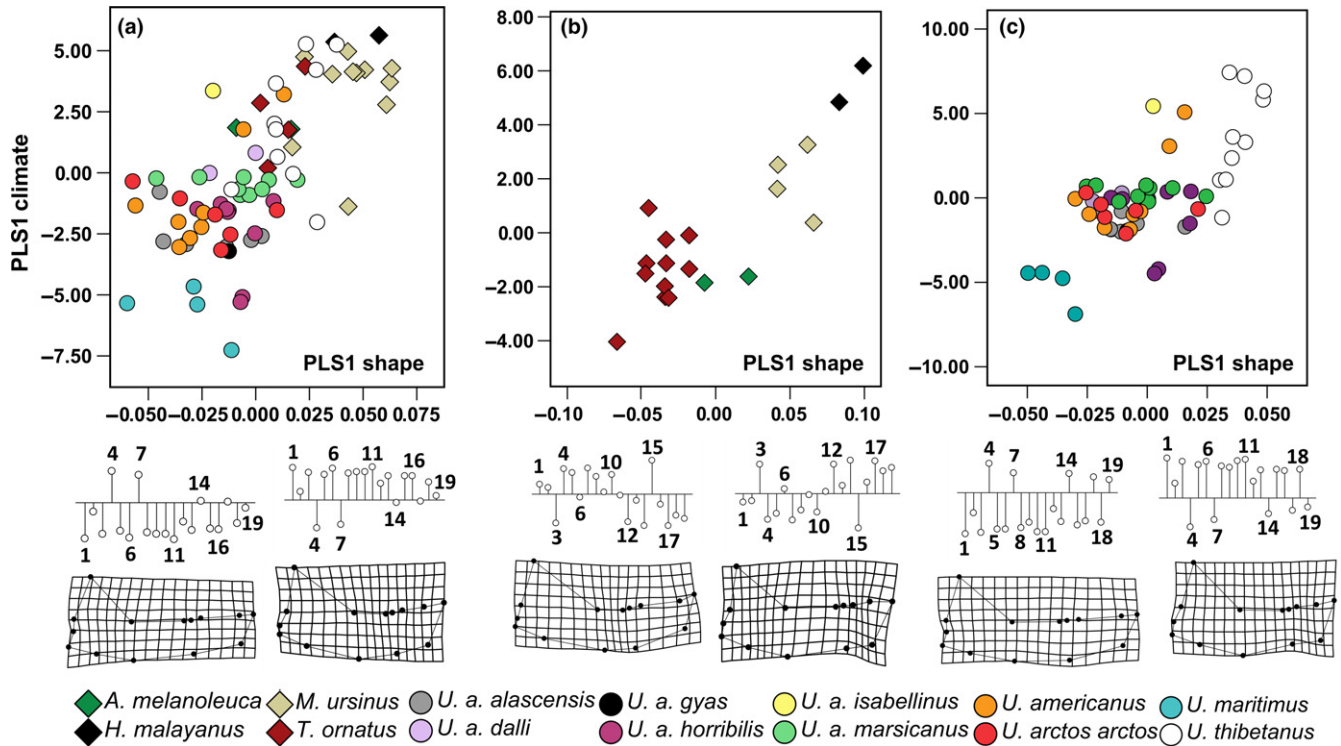


FIGURE 7 Scatterplot of the first pair of partial least squares vectors for: (a) all Ursidae; (b) all non-hibernating ursid species; (c) all *Ursus* spp. Variable and shape vectors are given, respectively, along the ordinate and the abscissa. Deformation grids show shape changes in correspondence of the extremes the first axis, while variable profiles give the estimate of the standardized scores of each bioclimatic variable (from 1 until 19) as vertical lines extending from a horizontal axis corresponding to the mean.

Similar results occurred when the subset of *Ursus* species was analyzed ($N = 52$, Figure 8b, Table 5). In this subsample, size as pure component explained more than sex and climate (6% vs 2.3% and <1%, respectively), while strong interaction between taxonomy and climate was confirmed again (9%) (Table 5). In this dataset, climate is not a significant factor when in isolation (Table 5). The nested subset of *Ursus arctos* reduced the sample to 36 specimens. A different pattern emerged especially in the significance of the factors as pure components (Figure 8c, Table 5). Taxonomy and climate were all non-significant in isolation, while both size and sex explained, respectively, 7% and 6% of variance (Table 5).

4 | DISCUSSION

The mandibular morphology of bears distinguishes extant species with a high degree of accuracy and both size and shape data are useful taxonomic characters. Previous research mostly focused on the functional link between these traits and diet (Figueirido et al., 2009; van Heteren et al., 2016; Meloro, 2011), even if strong taxonomic signal always emerged in these datasets. Relative warp and discriminant function analyses (Figure 2a, b) support the high morphological divergence of giant panda extensively related to its specialized bamboo feeding pattern and strong bite force (Christiansen, 2007). Also the other non-hibernating taxa (*M. ursinus*, *H. malayanus*, and *T. ornatus*) are quite distinctive and most of the morphological

overlap occurs only between specimens of the genus *Ursus*. van Heteren et al. (2016) identified similar degree of taxonomic separation using 3D landmarking, and our DFA classification results suggest that at least the mandibular morphology does not support any similarity between the genus *Melursus* and *Ursus*. Krause et al. (2008) proposed to merge both genera based on molecular evidence although Pagès et al. (2008) pointed out that the two should be separated based also on behavioral and physiological characters (e.g., the ability to hibernate). Our mandible data support separation between the two genera and also fail to identify any possible convergence between *Melursus* and *Tremarctos* previously proposed by Kitchener (2010). The sloth bear is well characterized by a high degree of insectivory, a feeding habit exhibited only during certain seasons by more omnivorous American black bears and brown bears. This explains *M. ursinus* unique mandibular shape that presents an enlarged premolar region and a reduced ramus area for the attachment of the masticatory muscles, thus resulting in ability to produce low bite force (Christiansen, 2007; Sacco & Van Valkenburgh, 2004). *Tremarctos* has been equally interpreted as a more herbivorous bear, and in our RW and DF analyses, it occupies morphospace region completely opposite to *Melursus*. Its smaller mandibular size equally allows discriminating this taxon from *Ursus* taxa.

Our nested approach evidences more subtle distinction among members of the genus *Ursus* with taxa like the polar bear, the Apennine bear, and the Isabelline bear always emerging as statistically distinguishable in size and shape. Discriminant function analyses

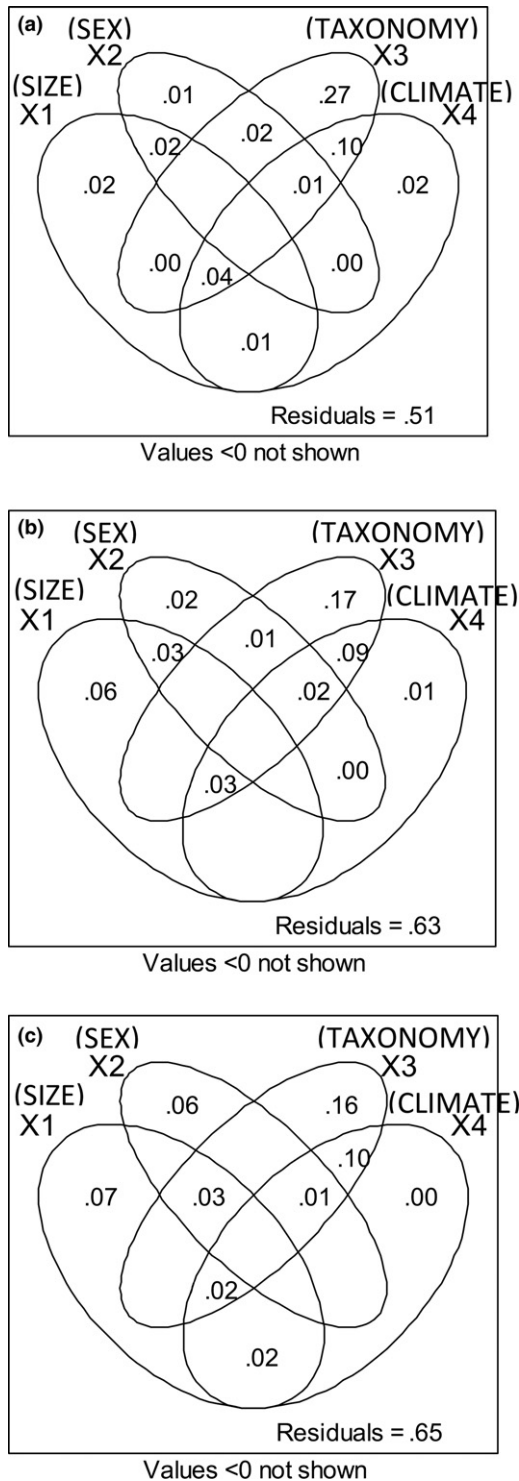


FIGURE 8 Schematic depiction of the factors size, sex, taxonomy, and climate included in variation partition analysis meant to illustrate their individual contribution and relative interaction to mandible shape variance. We used a sample of mandibles with geographic locations of (a) all Ursidae (N = 66); (b) all *Ursus* spp. (N = 52); (c) all *U. arctos* (N = 36).

support this assertion due to the very high degree of classification accuracy recorded for these taxa and for the Asiatic black bear (*U. thibetanus*, Table 3). Slater, Figueirido, Louis, Yang, and Van

Valkenburgh (2010) already highlighted the specialized morphological adaptation of polar bear in relation to its rapid evolution and carnivorous feeding habit. This does not correspond to a mandible capable of producing relatively high bite force as in other specialized predatory carnivores (Christiansen, 2007), but we note a more slender profile indicative of soft food consumption being this species a specialized hunter of marine mammals, characterized by high percentage of fat in their body tissues (Stirling & Archibald, 1977; van Heteren et al., 2016).

A unique mandibular morphology was identified also for *U. thibetanus* when climatic adaptations are concerned (Figure 7c). Distinctive traits include a thick mandibular corpus, a relatively short premolar region and a wide ramus. Scanty dietary studies support omnivory for the Asiatic black bear with seasonal prevalence of vegetation (soft mast especially, Reid, Jiang, Teng, Qin, & Hu, 1991; Hwang, Garshelis, & Wang, 2002). Our limited sample does not allow obtaining more insights about functional adaptation and ecogeographical variation in this species. Amano, Oi, and Hayano (2004) reported significant differences in skull morphologies of two Japanese populations of *U. thibetanus* and a pattern of geographical changes occur also in our sample (Figure 7c). This remains to be explored more in detail especially in relation to other potential geographically overlapped competitors such as the brown bear.

The subspecies *U. a. marsicanus* and *U. a. isabellinus* are a special case in point and our data analyses are the first to support their uniqueness within a broad taxonomic context. Indeed, they are the few among recognizable brown bear subspecies to not overlap with the American black bear, and DFA record quite high percentage of correctly classified cases for these subspecies. Adaptation to peculiar climatic conditions does not provide a valuable explanation for their distinctiveness due to the lack of a strongly significant association in brown bear between mandible shape and climate (Figure 7b, c and Table 5). Deformation grids from RW and DFA (Figures 4 and 5) describe consistently for the Apennine bear a mandible with very thick corpus below the canine region, a relatively long diastema, a wide long and thick molar crushing area. These shape features can be functionally associated with the high consumption of hard mast by Apennine bears (Ciucci, Tosoni, Di Domenico, Quattrociochi, & Boitani, 2014) and are also supported by parallel studies on its cranial morphometry that highlighted changes in regions of masticatory muscles (Colangelo et al., 2012; Loy et al., 2008). For the Isabelline bear, earliest description by Pocock (1932, 1941) was validated by molecular data (Galbreath, Groves, & Waits, 2007) that support a long geographical isolation for this subspecies. Opposite to the Apennine bear, the mandible of Isabelline bear is slender under the canine region although retains thick corpus in the posterior crushing area. Aryal, Hopkins, Raubenheimer, Ji, and Brunton (2012) described the diet of Isabelline brown bear on the Nepalese mountain as prevailed by Alpine marmots. It might be likely that slender corpus under canine region is an adaptation to hunt burrowing mammals, although a broader taxonomic comparison with taxa of similar diet is required to list this trait as especially adaptive for carnivorans of the Himalayan plateau.

TABLE 5 Variation partition performed using different subsamples of mandibular shape data as explained variables (Y). The exploratory variables include mandibular log transformed centroid size (size), sex, species classification (taxonomy), and climate (simplified by 19 bioclimatic variables subjected to principal component analysis—only the first five PCs explaining >95% were included). **Non-significance is highlighted in bold.**

Sample	Exploratory variables	df	R ²	Adj.R ²	F	p	
Ursidae (N = 66)	[aeghklno] = X1 (Size)	1	0.06731	0.05273	4.6184	.001	
	[befiklmo] = X2 (Sex)	1	0.04692	0.03203	3.1508	.002	
	[cfgjlmno] = X3 (Taxonomy)	7	0.47608	0.41285	7.5293	.001	
	[dhijkmno] = X4 (Climate)	5	0.22709	0.16268	2.9893	.001	
	Individual fractions						
	[a] = X1 X2 + X3 + X4	1		0.01984	2.8318	.008	
	[b] = X2 X1 + X3 + X4	1		0.00777	1.8539	.065	
	[c] = X3 X1 + X2 + X4	7		0.26785	4.9779	.001	
	[d] = X4 X1 + X2 + X3	5		0.02111	1.3804	.046	
	Ursus (N = 52)	[aeghklno] = X1 (Size)	1	0.07224	0.05369	3.8933	.001
[befiklmo] = X2 (Sex)		1	0.06922	0.0506	3.7182	.001	
[cfgjlmno] = X3 (Taxonomy)		9	0.39037	0.25973	2.9882	.001	
[dhijkmno] = X4 (Climate)		5	0.21137	0.12565	2.4658	.001	
Individual fractions							
[a] = X1 X2 + X3 + X4		1		0.05989	4.4282	.001	
[b] = X2 X1 + X3 + X4		1		0.02278	2.3039	.015	
[c] = X3 X1 + X2 + X4		9		0.16856	2.0006	.001	
[d] = X4 X1 + X2 + X3		5		0.00826	1.105	.293	
U. arctos (N = 36)		[aeghklno] = X1 (Size)	1	0.0892	0.06241	3.3299	.005
	[befiklmo] = X2 (Sex)	1	0.05939	0.03173	2.1468	.039	
	[cfgjlmno] = X3 (Taxonomy)	6	0.35707	0.22404	2.6843	.001	
	[dhijkmno] = X4 (Climate)	5	0.25644	0.13251	2.0693	.003	
	Individual fractions						
	[a] = X1 X2 + X3 + X4	1		0.06594	2.1696	.002	
	[b] = X2 X1 + X3 + X4	1		0.06464	3.2885	.005	
	[c] = X3 X1 + X2 + X4	6		0.1628	1.0144	.454	
	[d] = X4 X1 + X2 + X3	5		0.00173	1.0144	.449	

A significant degree of mandibular morphological distinctiveness is recorded for *U. a. arctos* and *U. a. dalli*, while specimens of *U. a. alascensis* can be correctly classified only with a 50% of accuracy (Table 3). Molecular work from Waits, Talbot, Ward, and Shields (1998) and Korsten et al. (2009) on North American brown bear provides no substantial support for most of the Alaskan subspecies characterization, although significant genetic differences occur between European and Alaskan brown bears. Our sample suggests that a degree of morphological overlap might occur between North American and European brown bear subspecies as well as the American black bear due to potentially similar climatic adaptations and plastic feeding behavior.

The partial least squares analysis supports climate to play a significant role in the diversification of bears (Figure 7). Mandibular shape profiles always show the corpus region to evolve shorter and thicker in bears that occupy regions with relatively higher precipitation (Bio12, 16, and 18), while slender mandibular profiles characterize species from highly seasonal environments (Bio4

and 7). This happens in all cases (Figure 7a, b, c) and explains the lack of a significant difference in the relatively large (60 degrees) angle vector between *Ursus* taxa (Figure 7c) and the other non-hibernating species (Figure 7b). Higher precipitations might relate to higher availability of food and a broader dietary niche, hence thicker mandibular corpus to deal with a variety of food. When *Ursus* taxa are analyzed separately, the climatic patterns are driven by adaptation to dry extreme condition as seen along the species gradient that goes from *U. maritimus* to *U. thibetanus*. Krause et al. (2008) described the modern bear radiation as a rapid event that occurred during the Mio-Pliocene boundary, a period characterized by drought and opening of savannah grassland ecosystem. Our data suggest climate to have significant influence on species differentiation of modern bears although this applies only to macro-evolutionary scale. Indeed, variation partition shows climate to have a non-significant influence when in isolation on the mandibular shape differences of *Ursus* taxa and brown bear subspecies (Table 5). Sexual dimorphism instead increases in relative importance

at narrow taxonomic scale. Especially for *Ursus arctos*, this factor explains in isolation almost the same portion of variance as size, while for *Ursus* spp., it is only 2%. Previous studies have reported sexual dimorphism in skulls of brown bear (Ohdachi, Toshiki, & Tsubota, 1992; Yoneda & Abe, 1976), polar bear (Bechshøft, Sonne, Rigét, Wiig, & Dietz, 2008), and American black bear (Gordon & Morejohn, 1975); however, its degree of interaction with taxonomy and climatic variation was never reported before. Our analyses suggest that sexual dimorphism interacts quite significantly at all levels with mandibular size but not so much with taxonomy and climate. Taxonomy on the other side always explains a very high proportion of mandibular shape variance in bear. To what extent then phylogenetic relatedness is reflected in bear mandibular morphology? Considering our UPGMA and K_{multiv} approach, phylogenetic signal of bear mandibular shape data compares well with that observed in other mammalian groups including Carnivora and Primates as whole where K_{multiv} was similarly around 0.5–0.6 (Meloro, Clauss, & Raia, 2015b; Meloro et al., 2015c). Although mandible shape in Ursidae clearly reflects feeding adaptations as evidenced by previous studies (van Heteren et al., 2016; Meloro, 2011), we support its relevance to detect subtle differences between species and subspecies at all levels. More work is needed to clarify bear taxonomy, but our analyses strongly support the validity of Apennine and Isabelline brown bear subspecies thus challenging future conservation efforts.

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SUPPORTING INFORMATION

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APPENDIX 1

LIST OF ANALYZED BEAR SPECIMENS WITH GEOGRAPHIC LOCATION

Acronyms:						
Sex - M = Male, F = Female, U = unknown						
Museums abbreviation						
NHM	Natural history museum of London					
AMNH	American Museum of Natural History					
PANLM	Parco Nazionale d'Abruzzo Lazio & Molise					
NMNHs	National Museum of Natural History, Sofia, Bulgaria					
MC	Museo di Anatomia Comparata, Roma					
La Specola	Museo di Storia Naturale La Specola					
ZMCU	Zoological Museum, University of Copenhagen					
WML	World Museum Liverpool					
Species	Sex	Museum	Catalogue #	Locality	Lat	Long
<i>U. arctos horribilis</i>	M	NHM	53.568	Unknown		
<i>U. arctos</i>	U	La Specola	C11883	Unknown		
<i>U. a. horribilis</i>	F	NHM	18.4.6.1	Montana, USA	46.87968	-110.363
<i>U. a. marsicanus</i>	U	La Specola	C3584	Unknown	41.86956	13.7068
<i>U. thibetanus</i>	U	NHM	219b	Nepal	28.5287	83.5111
<i>U. thibetanus</i>	U	MC	6669	Unknown		
<i>U. americanus</i>	U	NHM	1938.11.28.1	Unknown		
<i>U. americanus</i>	U	NHM	43.11.28.5	Albany District, Canada	52.025	-81.616
<i>U. americanus</i>	U	MC	444	Unknown		

(Continues)

APPENDIX 1 (Continued)

Species	Sex	Museum	Catalogue #	Locality	Lat	Long
<i>U. americanus</i>	F	NHM	61.1282	Alaska, USA	64.20084	-149.494
<i>H. malayanus</i>	M	NHM	1938.11.30.70	Sumatra	0.3515	100.4699
<i>H. malayanus</i>	U	HM	V5648	Unknown		
<i>H. malayanus</i>	U	HM	No Cat	Unknown		
<i>H. malayanus</i>	U	MC	7951	Unknown		
<i>M. ursinus</i>	F	NHM	34.8.12.9	Roul, India	10.5655	77.4794
<i>M. ursinus</i>	M	NHM	35.1.1.5	Kollegal, India	12.15	77.1167
<i>M. ursinus</i>	F	NHM	25.5.22.1	Sal jungle, Bankhura Bengal	23.2371	87.0652
<i>M. ursinus</i>	U	NHM	34.10.18.4	Surgara State CP India, Mabaraj Kanar of Bikaner, India	28.0167	73.3118
<i>M. ursinus</i>	U	NHM	88.3.20.1.220	Madras, India	13.0524	80.2508
<i>M. ursinus</i>	U	NHM	24.10.5.9	Singhbhum Chota Nagpur, India	23.2139	83.2228
<i>T. ornatus</i>	U	NHM	3.6.27.5	Conipiten Tsumbari, Peru	-7.8125	-76.3864
<i>T. ornatus</i>	M	NHM	36.9.2.70	Inchachaca, Bolivia	-16.4167	-68.0667
<i>T. ornatus</i>	M	NHM	27.11.1.71	Peru	-7.8125	-76.3864
<i>T. ornatus</i>	F	NHM	9.7.26.1	Merida, Venezuela	8.6	-71.15
<i>A. melanoleuca</i>	U	NHM	1938.71	Unknown	31.5625	104.875
<i>A. melanoleuca</i>	M	NHM	39.3808	Berejowsky, China	31.5625	104.875
<i>A. melanoleuca</i>	U	NHM	55.587	Unknown	31.5625	104.875
<i>A. melanoleuca</i>	U	NHM	1938.55.590	Szechwan, China	30.65165	104.0759
<i>A. melanoleuca</i>	U	NHM	1938.55.591	Szechwan, China	30.65165	104.0759
<i>A. melanoleuca</i>	U	NHM	1938.55.588	Szechwan, China	30.65165	104.0759
<i>A. melanoleuca</i>	U	NHM	96.8.20.1	Szechwan, China	30.65165	104.0759
<i>A. melanoleuca</i>	U	NHM	1938.55.589	Szechwan, China	30.65165	104.0759
<i>A. melanoleuca</i>	U	NHM	1938.55.592	Szechwan, China	30.65165	104.0759
<i>T. ornatus</i>	U	NHM	55.12.24.309	Unknown		
<i>T. ornatus</i>	U	NHM	1939.3617	Mountain Aminok (not found)		
<i>T. ornatus</i>	U	NHM	73.6.27.4b	Cosimpaba Immburi River, Peru	-7.8125	-76.3864
<i>T. ornatus</i>	M	NHM	70.369	Unknown		
<i>T. ornatus</i>	U	NHM	19664.4.13.2	Unknown		
<i>T. ornatus</i>	U	NHM	78.8.31.12	Ecuador	-1.8312	-78.1834
<i>T. ornatus</i>	U	NHM	81.784	Unknown		
<i>M. ursinus</i>	U	NHM	62.1062	South Chumda, China	32.9932	97.0088
<i>M. ursinus</i>	U	NHM	30.3.23.43	Unknown		
<i>M. ursinus</i>	U	NHM	220a	Unknown		
<i>M. ursinus</i>	U	NHM	31.1.10.9bc	Unknown		
<i>M. ursinus</i>	U	NHM	20.10.27.ab	Unknown		
<i>M. ursinus</i>	U	NHM	30.3.2.1	Gauripor, Assam, India	26.2006	92.9375
<i>M. ursinus</i>	M	NHM	20.10.27.5b	South Chumda, China	32.9932	97.0088
<i>M. ursinus</i>	F	NHM	36.1.22.2b	Pallanoum Ceylon, Sri Lanka	7.873054	80.7718
<i>M. ursinus</i>	U	NHM	24.10.5.11b	Singhbhum Chota Nagpur, India	23.2139	83.2228
<i>U. americanus</i>	F	NHM	61.1284b	Eagle Rvier near Anchorage, Alaska	61.21806	-149.9
<i>U. americanus</i>	U	NHM	1976.197	coll. Vanderby, Alaska	64.20084	-149.494
<i>U. a. arctos</i>	U	NHM	62.3.29.8b	Sweden, Mr Llouds Collection		
<i>U. arctos</i>	U	NHM	78.6.18.1	Stuffed specimen in Collect Namerica coll. Ward, Alaska, USA	63.0168	-157.478
<i>U. a. arctos</i>	F	NHM	87.12.22.1	Northern Steppe West End Caucasus 70°00'		
<i>U. arctos</i>	M	NHM	1010G	Zool. Soc. London		

(Continues)

APPENDIX 1 (Continued)

Species	Sex	Museum	Catalogue #	Locality	Lat	Long
<i>U. thibetanus</i>	M	NHM	26.10.8.41	Launrus-Dehra Dun-P 9000! NWP, India	30.3164	78.0321
<i>U. thibetanus</i>	M	NHM	22.12.22.5b	Okotso, Naga Hills, 3000 ft, Myanmar	26.4759	95.2727
<i>U. thibetanus</i>	U	NHM	91.11.21.1	Near Tonghoo, Myanmar	18.9333	96.4333
<i>U. thibetanus</i>	F	NHM	30.5.21.2	Vernagi Kashmir, India	33.5377	75.2449
<i>U. thibetanus</i>	M	NHM	31.9.21.4	TunJal PirPanjal 1500 ft Jrashuir, India	33.8602	74.3994
<i>U. a. marsicanus</i>	F	PNALM	164M	Unknown	41.86956	13.7068
<i>U. a. marsicanus</i>	F	PNALM	165M	Unknown	41.86956	13.7068
<i>U. a. marsicanus</i>	U	PNALM	167M	Lecce Vecchio, Italy	41.86956	13.7068
<i>U. a. marsicanus</i>	M	PNALM	174M	Ferro di Cavallo (Gioia dei Marsi-Lecce dei Marsi), Italy	41.95495	13.69446
<i>U. a. marsicanus</i>	F	PNALM	178M	Unknown	41.86956	13.7068
<i>U. a. marsicanus</i>	M	PNALM	179M	Paolura-Val Fondillo (Opi), Italy	41.78021	13.82969
<i>U. a. marsicanus</i>	F	PNALM	180M	Pietrascritta(Ortucchio), Italy	41.95883	13.64521
<i>U. a. marsicanus</i>	M	PNALM	184M	Difesa di Pescasseroli, Italy	41.80785	13.78879
<i>U. a. marsicanus</i>	M	PNALM	185M	Cantone di Villavallelonga, Italy	41.87157	13.62088
<i>U. a. marsicanus</i>	U	PNALM	186M	Monteo(Civitella Roveto), Italy	41.91365	13.42862
<i>U. a. marsicanus</i>	U	PNALM	187M	Metuccia, Italy	41.6833	13.9333
<i>U. a. marsicanus</i>	F	PNALM	258M	Colle Pizzuto (Civittella Alfedena), Italy	41.76536	13.94276
<i>U. a. marsicanus</i>	F	PNALM	259M	Villavallelonga, Italy	41.87157	13.62088
<i>U. a. marsicanus</i>	M	PNALM	260M	Terraegna (Pescasseroli), Italy	41.80785	13.78879
<i>U. a. marsicanus</i>	F	PNALM	262M	Val Fondillo (Opi), Italy	41.78021	13.82969
<i>U. a. marsicanus</i>	M	PNALM	696M	Zoo di Pescasseroli, Italy	41.80785	13.78879
<i>U. maritimus</i>	U	NHM	unreg	North Sea	79.812	23.686
<i>U. maritimus</i>	U	NHM	45.12.29.8	North Sea	79.812	23.686
<i>U. maritimus</i>	U	NHM	55.11.26.72	Wellington Channel, Barrow Strait, Cpt. Pullen	75.16667	-93
<i>U. maritimus</i>	U	NHM	1937.5.6.5	Kanderhogvak, Greenland	71.74643	-28.3887
<i>U. maritimus</i>	U	NHM	1937.11.3.1	Mygg Burta, Greenland	71.74643	-28.3887
<i>U. maritimus</i>	F	NHM	1938.11.11.8	Southampton (British Canadian Artic), Canada	64.599	-84.134
<i>U. maritimus</i>	U	MC	440	Unknown		
<i>U. maritimus</i>	M	NHM	90.8.4.1	Griffin Bay Wellington Channel (Polar Seas), Canada	75.16667	-93
<i>U. a. arctos</i>	U	NMNHS	10-16ML	Rila mountains, Bulgaria	42.1333	23.5499
<i>U. a. arctos</i>	U	NMNHS	11-17ML	Rila mountains, Bulgaria	42.1333	23.5499
<i>U. a. arctos</i>	U	NMNHS	13-2ML	Rila mountains, Bulgaria	42.1333	23.5499
<i>U. a. arctos</i>	U	NMNHS	2-2ML	Rila mountains, Bulgaria	42.1333	23.5499
<i>U. a. arctos</i>	U	NMNHS	5-15MI	Rila mountains, Bulgaria	42.1333	23.5499
<i>U. a. arctos</i>	U	NMNHS	8-13ML	Rila mountains, Bulgaria	42.1333	23.5499
<i>U. a. arctos</i>	U	NMNHS	9-14ML	Rila mountains, Bulgaria	42.1333	23.5499
<i>H. malayanus</i>	M	AMNH	19,155	Borneo	1.068	114.233
<i>H. malayanus</i>	U	AMNH	28,254	Borneo	1.068	114.233
<i>H. malayanus</i>	F	AMNH	35,364	Unknown		
<i>H. malayanus</i>	F	AMNH	35,484	zoo NYC		
<i>H. malayanus</i>	U	AMNH	60,772	Unknown		
<i>H. malayanus</i>	U	AMNH	89,854	Unknown		
<i>M. ursinus</i>	F	AMNH	54,464	Nepal	28.394	84.124
<i>M. ursinus</i>	F	AMNH	54,465	Nepal	28.394	84.124
<i>M. ursinus</i>	U	AMNH	54,466	Madhya Pradesh, Saharanpur North Kheriforest, India	29.967	77.551
<i>M. ursinus</i>	M	AMNH	54,467	Saharanpur North Kheriforest, India	29.967	77.551

(Continues)

APPENDIX 1 (Continued)

Species	Sex	Museum	Catalogue #	Locality	Lat	Long
<i>M. ursinus</i>	F	AMNH	90,388	Unknown		
<i>U. arctos arctos</i>	M	AMNH	183,132	Japan	39.469	140.903
<i>U. arctos arctos</i>	M	AMNH	85,407	Amurland, Nelta River, 60mi N of Khabarovsk, Russia	48.712	134.989
<i>U. a. dalli</i>	F	AMNH	166,746	Yakutat, Mouth of Russell fiord, West shore, Alaska, USA	59.554	-139.297
<i>U. a. dalli</i>	F	AMNH	66,747	Yakutat, Don river flats, Alaska, USA	59.546	-139.727
<i>U. a. dalli</i>	M	AMNH	169,530	Yakutat, Alaska, USA	59.546	-139.727
<i>U. a. gyas</i>	M	AMNH	135,505	Kenai Peninsula, Canoe bay, Alaska, USA	64.20084	-149.494
<i>U. a. horribilis</i>	F	AMNH	129,378	Yellow park, Wyoming, USA	44.513	-109.103
<i>U. a. horribilis</i>	M	AMNH	129,379	Yellow park, Wyoming, USA	44.513	-109.103
<i>U. a. horribilis</i>	M	AMNH	167,875	Spanish lake, Canada	47.301	-82.43
<i>U. a. horribilis</i>	U	WML	1963.173.38	Montana, USA	46.879	-110.362
<i>U. a. horribilis</i>	U	WML	1963.173.40	Utah, USA	39.32	-111.093
<i>U. a. horribilis</i>	M	AMNH	34,403	Langton bay, Northwest Territories, Canada	69.417	-125.167
<i>U. a. horribilis</i>	F	AMNH	34,404	Horton river, Northwest Territories, Canada	67.843	-120.75
<i>U. a. horribilis</i>	U	WML	7.3.78.1	Wyoming, USA	43.075	-107.29
<i>U. a. isabellinus</i>	U	WML	13.11.75.6	Kashmir, India	31.727	75.512
<i>U. a. isabellinus</i>	U	WML	13.11.75.7	Kashmir, India	31.727	75.512
<i>U. a. isabellinus</i>	U	WML	1963.173.35	Kashmir, India	31.727	75.512
<i>U. a. isabellinus</i>	U	WML	1963.173.36	Kashmir, India	31.727	75.512
<i>U. a. isabellinus</i>	U	WML	1963.73.34	Kashmir, India	31.727	75.512
<i>U. a. isabellinus</i>	M	WML	23.5.74.1	Kashmir, India	31.727	75.512
<i>U. a. isabellinus</i>	F	WML	23.5.74.2	Kashmir, India	31.727	75.512
<i>U. a. alascensis</i>	M	AMNH	100,385	Rainy pass, confluence of R.styx&Sfork, Alaska, USA	62.084	-152.717
<i>U. a. alascensis</i>	F	AMNH	137,226	White river, 15mi E Russell Glacier, Alaska, USA	60.08	-142.098
<i>U. a. alascensis</i>	M	AMNH	167,874	Tokichita glacier, 125 m NW Anchorage, Alaska, USA	62.369	-151.42
<i>U. a. alascensis</i>	M	AMNH	212,871	Upper Yentna river, Alaska, USA	62.183	-151.633
<i>U. a. alascensis</i>	M	AMNH	212,872	Hicks creak, about 97 mi Glenn Highway, Alaska, USA	61.809	-147.871
<i>U. a. alascensis</i>	M	AMNH	212,873	Upper Yentna river, Alaska, USA	62.183	-151.633
<i>U. a. alascensis</i>	F	AMNH	212,874	Deadman Laka, 20mi N Susitna, N of Fog lakes, Alaska, USA	62.783	-148.489
<i>U. a. alascensis</i>	F	AMNH	90,793	Port Moller, Alaska, USA	56.005	-160.56
<i>U. americanus</i>	U	WML	11.2.67.2	Unknown		
<i>U. americanus</i>	U	WML	11.2.67.3	North America		
<i>U. americanus</i>	M	AMNH	144,885	4mi NE Archbold biological Station, Highlands Co. Baygall swamp, Florida, USA	27.34	-81.34
<i>U. americanus</i>	M	AMNH	167,876	Jackson's stole, Wyoming, USA	43.479	-110.762
<i>U. americanus</i>	U	WML	1963.173.43	Wisconsin, USA	43.784	-88.787
<i>U. americanus</i>	U	WML	1981.2081	Unknown		
<i>U. americanus</i>	M	AMNH	215,219	Indian lake, New York, USA	43.782	-74.265
<i>U. americanus</i>	U	WML	29.6.68.1	Unknown		
<i>U. americanus</i>	F	AMNH	49	Ponpon, South Carolina, USA	32.777	-80.47
<i>U. americanus</i>	F	WML	7.3.78.2	Colorado, USA	39.55	-105.782
<i>U. maritimus</i>	U	WML	1963.173.41	Unknown		
<i>U. maritimus</i>	U	WML	1963.173.56	Unknown		
<i>U. maritimus</i>	U	WML	1981.2047	Unknown		
<i>U. thibetanus</i>	M	AMNH	114,544	Hpawshi hka, 7400 ft, Myanmar	26.429	98.506
<i>U. thibetanus</i>	U	WML	1963.173.146	Unknown		
<i>U. thibetanus</i>	U	WML	1963.173.45	Unknown		

(Continues)

APPENDIX 1 (Continued)

Species	Sex	Museum	Catalogue #	Locality	Lat	Long
<i>U. thibetanus</i>	U	AMNH	45,293	Chihli province (Hebei), Tunq-ling, China	39.435	114.946
<i>U. thibetanus</i>	U	AMNH	57,076	Unknown		
<i>U. thibetanus</i>	M	AMNH	84,389	Chunqan Hsien, Fukien province, China	25.954	118.364
<i>U. thibetanus</i>	M	AMNH	87,411	Indochina	19.227	98.84
<i>U. arctos arctos</i>	U	ZMCU	1,894	Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	1,895	Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	1,896	Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	1,897	Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	1,900	Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	1,902	Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	1,903	Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	1,904	Norway	58.631	8.856
<i>U. arctos arctos</i>	F	ZMCU	2,491	Loimola, Finland	60.85	23.059
<i>U. arctos arctos</i>	U	ZMCU	569	Naes Ironworks, Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	570	Naes Ironworks, Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	571	Naes Ironworks, Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	573	Naes Ironworks, Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	574	Naes Ironworks, Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	575	Naes Ironworks, Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	576	Naes Ironworks, Norway	58.631	8.856
<i>U. arctos arctos</i>	U	ZMCU	577	Naes Ironworks, Norway	58.631	8.856
<i>U. a. syriacus</i>	M	ZMCU	2,979	Zoo		

APPENDIX 2**LIST OF BIOCLIMATIC VARIABLES EXTRACTED FOR EACH SPECIMEN LOCALITY**

BIO1 = Annual Mean Temperature

BIO2 = Mean Diurnal Range (Mean of monthly (max temp - min temp))

BIO3 = Isothermality (BIO2/BIO7) (* 100)

BIO4 = Temperature Seasonality (standard deviation *100)

BIO5 = Max Temperature of Warmest Month

BIO6 = Min Temperature of Coldest Month

BIO7 = Temperature Annual Range (BIO5-BIO6)

BIO8 = Mean Temperature of Wettest Quarter

BIO9 = Mean Temperature of Driest Quarter

BIO10 = Mean Temperature of Warmest Quarter

BIO11 = Mean Temperature of Coldest Quarter

BIO12 = Annual Precipitation

BIO13 = Precipitation of Wettest Month

BIO14 = Precipitation of Driest Month

BIO15 = Precipitation Seasonality (Coefficient of Variation)

BIO16 = Precipitation of Wettest Quarter

BIO17 = Precipitation of Driest Quarter

BIO18 = Precipitation of Warmest Quarter

BIO19 = Precipitation of Coldest Quarter