Torsional Behavior of Nickel-titanium Rotary Instruments: What's New?

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As demonstrated by several studies, the two main causes of intracanal separation are undoubtedly the cyclic fatigue and the torsional stress to which the endodontic rotary instruments are subjected during the shaping of root canal system.^{1,2} The first one occurs when the instrument rotates in a canal curvature, undergoing to repetitive tensile and compressive stresses accumulated at the point of maximum curvature.³ Instead, the second one is a direct consequence of the blocking of a part of the instrument in the dentinal walls whilst the coronal part continues to rotate.⁴ This leads to a ductile fracture of the instrument due to an exceeding of its elastic limit.

Data in the literature and more recent studies reveal as the percentage of intracanal failure of nickel-titanium (Ni-Ti) rotary instruments ranges from 1,3 to 10,0% with a decrease of the percentage of endodontic treatment ranging from 19 to 53%.^{5,6} In order to reduce this inconvenience, manufacturers and researchers have focused on the factors directly involved in the determination of the cyclic fatigue and torsional resistance. Despite the most significant parameters affecting cyclic fatigue resistance have been thoroughly determined several years ago, those regarding the torsional resistance have been clarified.^{7,8}

According to recent published studies, the factors related to the endodontic instruments directly involved in the torsional resistance determination can be divided in longitudinal parameters, cross-sectional parameters, alloy-related parameters, and the parameters of use of the instrument.

The longitudinal parameters have been demonstrated to be the pitch, the helix angle, the taper, the number of threads, and the length of the instrument. Increasing the taper, the number of threads and the length of the instruments the torsional resistance increases, whilst it has been demonstrated that an increase of the pitch leads to a deduction of the stiffness of the instrument.^{9,10}

Regarding the cross-sectional parameters of endodontic rotary instruments, recently Zanza et al. demonstrated the significant role of polar moment of inertia above the other parameters such as metal mass, inner core area, volume, and diameter in determining their torsional resistance.¹¹ In that study, the authors stated that the metal mass and the volume of an instrument are not so important in terms of absolute value but more for their distribution in relation to the center of rotation of the instrument. In other words, the more the mass and the volume are concentrated far from the pivot center, the more the polar moment of inertia is greater and the more the torsional resistance ^{1,2,4,5}Department of Oral and Maxillofacial Sciences, Sapienza, University of Rome, Rome, Italy

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is higher.¹¹ Moreover, the results of that research are consistent with other research that demonstrated the importance of the cross-sectional design in terms of torsional behavior of endodontic rotary instruments.^{9,12}

Another aspect that influences the torsional behavior of Ni-Ti rotary instruments is the alloy.¹³ In the last decades, different heat treatments have been developed in order to obtain more flexible instruments, more resistant to cyclic fatigue. This improvement, however, reduces their stiffness. Actually, the data in the literature are not consistent since different studies found out that martensitic instruments tested are comparable to austenitic instruments in terms of torsional resistance, even if the latter are stiffer.^{8,14,15} Undoubtedly, further studies are needed in order to clarify the relationship between the alloy and the torsional resistance, especially regarding the austenite and the martensite.

The last group of factors directly related to the determination of the torsional resistance are those regarding the use of the instruments. It has been demonstrated that increasing the rotational speed the torque generated during canal shaping decreases.¹⁶ This is due to the fact that an increased speed increases the cutting efficiency of an instrument, facilitating the overcome of the friction force represented by the dentinal walls.¹⁷ However, this phenomenon is related to the dynamic behavior of the instrument and it does not depend on its intrinsic torsional resistance but on a generation of torque. Another important factor affecting the torsional resistance of Ni-Ti instrument is the type of motion

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used. Several studies demonstrated that the reciprocation, with its counter clockwise and clockwise movements, reduce the possibility of taper lock, leading to a lower solicitation of the instrument due to torsional stresses.¹⁸

In order to better understand the torsional behavior of Ni-Ti rotary instruments further studies are requested, particularly regarding the relationship between the alloy and the torsional resistance and the dynamic behavior during the cutting procedures.

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